The Community Foundation of Eastern Connecticut

2015 ANNUAL REPORT

Putting philanthropy into action for a healthy, thriving, sustainable Eastern Connecticut
ON THE COVER: Harkness Memorial State Park.

ABOVE: A hike sponsored by Groton Open Space Association in 2015; and teenagers working in Norwich’s Veterans Memorial Rose Garden in a program of the Eastern Connecticut Workforce Investment Board.

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Our Vision for Our Region
A healthy, thriving, sustainable Eastern Connecticut

Our Mission
To put philanthropy into action to address the needs, rights and interests of our community in Eastern Connecticut while fulfilling the passions of our donors

Our Values
Integrity, Inclusivity, Respect, Courage, Collaboration, Transparency, Accountability

Our Work
Convene and serve as a thought partner with like-minded donors, nonprofits and other partners to ensure collective impact, especially around four priority focus areas:
- Empower youth
- Promote basic needs and rights
- Preserve the environment
- Advance animal welfare

Bring resources and knowledge to nonprofit organizations in Eastern Connecticut so that they may effectively and strategically carry out their missions to meet the needs of our community.

Advise and support our donors to fulfill their philanthropic interests.
DEAR FRIENDS:

Once again, thanks to you, our partners and donors, we have reason to celebrate another successful year of putting philanthropy into action to address the needs and promote the rights in our community. Together, we are making a difference to make our region a better place for our future generations.

Now in our 33rd year, the Community Foundation is making a positive impact in every corner of Eastern Connecticut as a charitable grant maker, a convener, and thought partner. We have taken on a leadership role with dozens of nonprofit agencies, bringing resources and knowledge to improve their capacity to deliver on their missions.

Thanks to the generosity of our donors, 2015 was a time of growth for us. We received over $10 million in new funds and gifts and awarded over $5 million in grants and scholarships. We supported over 200 nonprofits and helped 214 young people attend college.

From an organizational viewpoint, the most significant achievement in 2015 was the approval of our new Strategic Plan, which was forged from the collective wisdom of our Board of Trustees, past Board members, donors, and community partners.

We will continue to address new challenges as we work towards the vision of a healthy, thriving, sustainable Eastern Connecticut. In the wise words of the distinguished Connecticut poet laureate, Marilyn Nelson who spoke at our Annual Meeting, “Our grandchildren are our wisdom teachers.” Together we can work to close the opportunity gap and remove obstacles that our residents face, ensuring a brighter future for all of them. We are thankful to have so many dedicated, generous, and visionary partners alongside us every step of the way. Thank you!

Maryam Elahi
President and Chief Executive Officer

Govind K. Menon
Chair, Board of Trustees
Our History: 33 Years of Giving

The Community Foundation has been a catalyst for change for more than three decades. Established in 1983, it began when like-minded people had a vision of building a permanent endowment for charitable giving. They wanted to help others live a better life in their community.

In the 1980s, community foundations were relative newcomers to the philanthropic landscape, but today our Foundation is one of more than 800 strong across the nation. Collectively, their assets exceed $66 billion; they are the recipients of more than $8 billion in gifts and have made more than $5.5 billion in grants and scholarships.

Upon the 2010 merger of the Community Foundation of Southeastern Connecticut (New London and surrounding region) with the Community Foundation of the Tri-County Area (Norwich and north), we became the Community Foundation of Eastern Connecticut. We now serve 42 towns in what is the largest geographic area of the state’s 21 community foundations. Since 2009, we’ve doubled in assets (to $63 million) and increased grant making from $2.8 million to over $5 million yearly.

Highlights of 2015

- Launched our new strategic plan as a roadmap toward greater impact
- Awarded a record level of grants and scholarships exceeding $5 million (a 25% increase over 2014)
- The generous people in our region gave over $10 million and created 14 new funds
- Awarded the inaugural round of grants from the Peter Grayson Letz Fund for the Environment and Animal Welfare totaling $230,190
- Awarded scholarships totaling $520,725 to 214 students across the region
- Alignment of investment policy with our mission by reducing exposure to tobacco products and fossil fuels in our investment pool to less than 3% and creation of a portfolio that promotes animal welfare and environmental issues
Four Pillars

The Community Foundation’s 2015-2018 Strategic Plan focuses on four impact priority areas—four pillars that guide our fundraising and grant making for a wide range of initiatives and projects. We bring together hundreds of donors to build a better future for Eastern Connecticut. The impact priority areas allow us to connect the people who care—our donors—with nonprofits, schools, libraries and other community organizations that change people’s lives for the better throughout our region.

EMPOWER YOUTH

**GOAL:** ENSURE THAT OUR YOUTH LIVE IN A SAFE AND SUPPORTIVE ENVIRONMENT, AND HAVE ACCESS TO HIGH QUALITY, EMOTIONALLY, INTELLECTUALLY, CULTURALLY AND ENVIRONMENTALLY RICH LEARNING OPPORTUNITIES.

HANDS-ON LEARNING AND A NURTURING ENVIRONMENT MAKE A DIFFERENCE FOR BOTH THE CHILDREN WHO ATTEND RIVERFRONT CHILDREN’S CENTER AND FOR THEIR PARENTS WHO NEED SAFE, RELIABLE CHILDCARE IN ORDER TO WORK OUTSIDE THE HOME.

GETTING THE SMALLEST SCHOLARS OFF TO A GREAT START

*The Riverfront Children’s Center*

**SINCE 1983,** the nonprofit Riverfront Children’s Center has provided full-time, affordable childcare and education for at-risk children of working, low-income families. The center provides a safe environment for 160 children from New London and Groton: infants, toddlers, and preschoolers, as well as children up to age 12 who need both afterschool care and a full-time summer program.

In 2015, the Community Foundation awarded a $12,000 grant to the Center’s Scholar Dollars program to cover tuition costs for six children from low-income families to attend the children’s center in Groton.

Thanks to having reliable childcare, the parents of those six children can work at local jobs.

Eighty percent of the children who attend Riverfront are from single-parent homes; in all but a few cases, that parent is a single mother who works outside the home. Some are pursuing an education as well, juggling all the responsibilities of a parent, an employee, and a student.

“By giving us their support every year, the Community Foundation has made a tremendous difference in the lives of hundreds of children during the past 20 years,” says Finance Director Susan Corrice who is also a certified teacher. “Their experience in a high quality, nurturing learning environment makes it more likely that they will be better prepared for kindergarten and beyond.”
Susan also offered praise to the Community Foundation for its strategic emphasis on collaborative efforts aimed at empowering youth. “Riverfront is one of many agencies that is trying to level the playing field for kids from less advantaged circumstances and ensure their well-being. We know that it will take an interconnected effort to help all of our youth thrive from their earliest years on.”

www.riverfrontchildren.org

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**CHOOSING A BETTER PATH**

*S.T.E.P.S. helps girls to find their way*

**THERE ARE NO MAPS OR BLUEPRINTS** to follow for helping a young person to build a better life, but an innovative program called S.T.E.P.S. Inc. (Striving Toward Empowered Personal Success) is guiding many teenage girls onto the right path. In 2015, generous donors to the Community Foundation made possible two grants to the organization to support those positive outcomes.

As a result, S.T.E.P.S. is offering a powerful combination of mentoring, life skills, and workshops to more than 100 girls in grades 7 to 12 in New London and Groton.

Lead Facilitator Jessica Bessette helps girls overcome their challenges. She often hears them say that their parents and teachers do not have time for them. To fill that need, the after school programs provide something very basic: a safe place to talk things over with an objective female mentor.

“It’s so important to take the time to stop and listen to these girls,” says Jessica, who has done a lot of listening—and talking—in her seven years with the program.

Beatrice Jennette, president of S.T.E.P.S., has seen living proof of its positive impact in just eight years since she founded the organization as a grassroots effort in her own living room. Many girls who have been through the program—now young women enrolled in college—often return to visit their former mentors or participate in a program.

“It’s so rewarding to hear them say, ‘If it hadn’t been for S.T.E.P.S., I might have taken a very different path in life,’” says Beatrice. “We are so thankful to the Community Foundation for believing in the work we are doing and for being our partner as well.”

www.stepsct.org

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*S.T.E.P.S. EMPOWERS HIGH SCHOOL AND MIDDLE SCHOOL GIRLS TO LEAD BETTER LIVES. FACILITATORS CONDUCT WORKSHOPS ON MANY TOPICS SUCH AS WELLNESS, SELF-ESTEEM, RELATIONSHIPS, AND, IN THE SESSION SHOWN HERE, ISSUES RELATED TO BODY IMAGE. OLDER GIRLS WORK ON LEADERSHIP SKILLS, SETTING GOALS, AND COMMUNITY SERVICE.*
DANCE IS A UNIVERSAL LANGUAGE, one that crosses all boundaries. Kathleen “Katie” Elizabeth Jackson had a gift for communicating with dance, one that she shared with those around her. Only one month after she lost her life in a tragic automobile accident in January of 2015, her parents took action to ensure that Katie’s positive energy and love of dance would continue to benefit and inspire others.

Daniel and Sandra Jackson of Rogers (in Killingly) created the Katie Jackson Scholarship Fund, to which family and friends then made additional contributions in Katie’s memory. It will help fund post-secondary education for students of dance or music who are graduating from their daughter’s alma mater, EASTCONN’s Arts at Capitol Theater (ACT) Magnet High School.

“We wanted to do something to keep her memory and her spirit alive,” said Sandra.

At first they could not find a viable way to create such a scholarship, but a chance conversation with one of Daniel’s former high school classmates led them to contact the Community Foundation. In 2015 the Foundation was proud to award the inaugural scholarships to Kerra Jackson (no relation) of Ashford and Heather Prouty of Putnam.

Katie was a natural performer. Her teachers remember her dancing in the halls as she went from class to class, and her parents enjoyed watching her dance in their home each night. She also loved piano, swimming, traveling, and being in the company of her many friends.

After graduation from ACT she took courses at Quinebaug Valley Community College and planned to become a veterinary assistant.

Katie’s friends and family will always remember her as a vibrant, talented, and generous young woman.

“She would give you the shirt off her back,” said her mother. “It would make her very happy that other dancers will be receiving this scholarship every year.”

This permanently endowed fund in her name will inspire others to take the first steps and even the bold leaps to define their future.
PROMOTE BASIC NEEDS AND RIGHTS

GOAL: ENSURE THAT THE REGION’S RESIDENTS HAVE ACCESS TO SOCIAL AND HEALTH SERVICES, HEALTHY NUTRITION, STABLE HOUSING, JOB TRAINING AND EDUCATION, AND ARTS AND CULTURE.

GETTING DOWN TO BUSINESS

Access Community Agency’s Women Inspired: Next Steps program

MANY LOW-INCOME WOMEN have the initiative and determination to become entrepreneurs, but they need guidance and access to resources. Lending this kind of “helping hand” is exactly what motivates supporters of the four Community Foundation’s Women & Girls Funds.

A $2,075 grant from the Northeast Area Women & Girls Fund and a $3,500 grant from the Windham Area Women & Girls Fund to the Access Community Agency’s Women Inspired: Next Steps program is helping women in those areas who want to start their own businesses. The program provides educational workshops, resources, mentoring, networking, and the opportunity to apply for grants to help with their own start-ups.

“We teach women about marketing, financial planning, and negotiating skills,” says program director Eva Csejtey, director of volunteer engagement. “They have to do it all—from elevator pitch to business plan.”

The work done by Access aligns closely with the Community Foundation’s priority to promote basic needs and rights, specifically by giving women access to job training and education that will lead to a better life. Marian Matthews of Ashford is one of the women who followed through with every step of the six-month program. Although she had already started a business called Henrietta House Bed and Breakfast, she needed help with computer skills, accounting, marketing, and meeting all the regulations for running a lodging business. Women Inspired provided all of that and more.

The Community Foundation grant to Access also enabled her to apply and receive a grant to purchase an absolute necessity: a fire suppression system for the kitchen. With the collective force of two Women & Girls Funds behind them, these budding entrepreneurs are taking the first important steps toward a brighter future for themselves and their families.

www.accessagency.org

FOOD ON THE TABLE

The Covenant Soup Kitchen

IF YOU STOP BY the Covenant Soup Kitchen in Willimantic at lunchtime, you will find 100 or more people sharing a meal in the old stone church building. A mother and her 4-year-old child sit alongside a man in his 80s. Some at the table are unemployed; others are underemployed. A few live in homeless shelters or tents, using the Soup Kitchen as their only address for mail delivery.

A $7,000 Community Foundation grant from its Willimantic Welfare Bureau Fund helped make possible many of the 56,172 meals that were served at the Soup Kitchen last year. The grant also contributed to funding the 81,873 meals that families received from the Emergency Food Pantry.
“The support of the Community Foundation is absolutely crucial to helping us meet the basic nutritional needs of about 5,000 people each year,” Interim Director Kimberly Clark asserts. She points to the instability of funding from several state agencies and severe budget cuts that have taken food off the table for those who need it most.

The staff and volunteers of the Covenant Soup Kitchen recognize that people can be impoverished in many different ways: financially, physically, mentally, emotionally, and socially. “Those who show up at the Kitchen may receive more than just food,” says Kimberly. The staff compassionately helps guests to find a place to live and to fill out documents needed to access health and social services. They even provide vouchers so guests can launder their clothes, blankets or sleeping bags.

The need for the Soup Kitchen is great, but so is the sense of gratitude it inspires. When their circumstances in life have improved, past guests often drop by to thank the staff, make a small donation, or offer to help in the kitchen. One such visitor recently told the director, “This place got my mother through a hard time in her life, and I will never forget what a difference you made for our family.”

The origin of the Willimantic Welfare Bureau Fund dates back to 1932. Following the closure of the Bureau, community leaders arranged for funds to be transferred to the Community Foundation, ensuring that the Fund would continue to fulfill its original mission. The fund exists “to promote the general welfare of the poor and needy in the Town of Windham, and to promote self-sufficiency through education and employment, through grants to 501(c)(3) organizations and institutions.” Bequests received by the Bureau in 1940 from George L. Holt and 1953 from Jane P. Murray added to the Bureau’s endowment, which has now grown to more than $500,000.

www.covenantsoupkitchen.org
FOR THE GREATER GOOD
The Preston Community Fund turned trash to treasure

THE PRESTON COMMUNITY FUND, which supports a variety of causes in this small, rural town, has for decades turned trash into treasure, thanks to a donation from a regional waste incinerator.

In 1991 a local pastor, the Rev. David Cannon and a few citizens reached out to the Southeastern Connecticut Regional Resources Recovery Authority in Preston for a charitable donation. SCRRRA operates a large incinerator that produces electricity by burning household waste from more than a dozen surrounding municipalities. The corporation offered a sizable contribution, and hence the American Ref-Fuel Preston Community Fund was born.

“It was a very local endeavor. People were thinking out of the box,” the pastor says. The Fund was to be a permanent fund guided by a five-member advisory committee comprised of Preston residents.

In the following 25 years the Fund has used interest to award grants to such recipients as the Boy Scouts, Girl Scouts, Preston Public Library, Parks and Recreation, volunteer fire departments, Preston Historical Society, Preston Revolutionary War Memorial, public school music program, local food pantry and The Pipeline, a community newsletter. Last year, through the Thames Valley Council for Community Action, a regional social-service agency, the fund also covered home heating fuel costs for those in need.

“We all went out in person to hand-deliver the checks this year,” says committee member Phil Ludlow.

“The grants help to look out for the needs of our neighbors and young people right here in town.”

After several years of declining interest rates that threatened to seriously diminish the Fund’s principal, the committee asked the Community Foundation to consider taking stewardship of the Fund. Committee member Gale Ennis, who had served on one of the Foundation’s scholarship committees, made the first inquiries, and in December 2015, the Fund was officially established as an endowed donor advised fund to be managed by the Foundation in perpetuity, with a committee of five Preston residents as the advisors.

“It was a very careful and thoughtful process and a great example of the dedication people have for their local communities,” says Alison Woods, the Community Foundation’s vice president and COO.

With the prospect of financial growth through investment and new contributions, the Preston Community Fund will remain a treasure for all the people who call this town home.
PRESERVE THE ENVIRONMENT

**GOAL:** FOSTER UNDERSTANDING OF AND PROMOTE ACTION ON THE RELATIONSHIP BETWEEN THE HEALTH OF THE NATURAL WORLD AND THE HEALTH AND WELL-BEING OF OUR RESIDENTS.

**THE AHA MOMENT**
*Connecticut Audubon Society’s Science in Nature Program*

**AS A TRAINED NATURALIST,** Sarah Heminway can identify all kinds of birds in their natural habitats, but she is also a keen observer of the average third grader on a field trip.

Moriarty Magnet School in Norwich. Designated as a Title I school, Moriarty receives supplemental funding from the U.S. Department of Education to ensure that all students, especially for the program. This year’s learning modules focused on Bird Ecology, Rocks and Soil, and Wetlands Ecology. Afterwards, the children investigate the concepts they’ve learned on field trips to natural areas such as CAS’s Center at Pomfret.

“Our mission is to spark an interest in science in every child, and also to get them outdoors,” says Sarah, who notes that the program would never have taken place this year without the $10,000 grant from the Community Foundation.

“Seeing the students actively engaged in exploring their world is affirming but when you also witness the positive effects of spending time outside … well, the Community Foundation and its donors know that these opportunities contribute a great deal to the well-being of many young people.”

www.ctaudubon.org

The Norwich Youth Grants program was started in 2011, to help fill the gap left by the closure of the Norwich YMCA in 2009. The YMCA board wanted to find a home for its generous legacy gifts from Grace and Lewis Sears and Jeannette Frisbie. Through wise investment and management, the Community Foundation has tripled the grant dollars that it invests in Norwich youth since then.
A WELLSPRING OF SUPPORT FOR SCIENTISTS

The Patricia Proctor Scholarship Fund

ASK PATRICIA PROCTOR why she wanted part of her legacy to be an endowed scholarship fund to benefit young people whom she will never meet, and she will give you a straightforward answer: “It’s an investment in the future.”

That clear-eyed vision about the future comes from a deep understanding of the past. She learned from both her own experience and those around her at home and in the workplace.

The donor was a very small girl when she saw firsthand the important role of science and engineering in society. It all started with a very basic problem in her family’s backyard: a well that couldn’t pump water.

“In those days there were frequent power failures. Our well would shut down, and we would have no water at all,” she says. She realized then that only people with education and training could solve large-scale problems and alleviate such hardships. Her mother reinforced this idea, always telling her to value education.

The Patricia Proctor Scholarship Fund will provide tuition assistance for undergraduate and graduate students of Eastern Connecticut with good character, strong academic records, and financial need. More specifically, the fund will benefit those who plan to major in hydrology, water management, the earth, marine, and environmental sciences or agriculture. Applicants who have served in the United States military will receive preference.

Thanks to her foresight, the Patricia Proctor Scholarship Fund will help to ensure that the well does not run dry for students of science and engineering who need financial aid.
ADVANCE ANIMAL WELFARE

GOAL: ENSURE ADEQUATE PROTECTION, CARE AND HUMANE TREATMENT OF ANIMALS AND WILDLIFE.

CONNECTICUT HUMANE SOCIETY

Transforming Animal Welfare in Eastern Connecticut

OUR PETS MAKE US BETTER HUMANS, reminding us of our responsibility to all living things. This year, a multifaceted initiative by the Connecticut Humane Society (CHS) already is having a positive impact on thousands of companion animals in New London County.

In the big picture, most grant making is measured by outcomes, not just by dollar amount, but the $35,000 grant to CHS was notable for its size. It was the largest single grant that the Connecticut Humane Society had received in its 135-year history and the largest animal welfare grant ever awarded by the Foundation. It was made possible by the largest bequest ever received by the Foundation: $10 million to establish the Peter Grayson Letz Fund for Animals and the Environment.

“We are so grateful for the opportunity to partner with the Community Foundation in delivering programs and services that improve animal health and welfare in our state,” says Gordon Willard, executive director at CHS. “By increasing access to pet care and resources, animal welfare professionals and pet owners alike are able to help pets find—and keep—homes.”

“This grant empowers us to bring animal welfare in New London County to another level,”
A CAT’S BEST FRIEND
*The Isabelle Atwood Fund for Feline Welfare*

SOMETIMES NINE LIVES ARE NOT ENOUGH. Cats that need a helping hand will benefit from the legacy of Isabelle Knowlton Atwood of Mansfield.

Isabelle loved cats. She often worked with Noranne Nielsen, Mansfield’s animal control officer, to come to the rescue of abandoned and stray cats. It was no surprise to those who knew her that she left a generous bequest to establish the Isabelle Atwood Fund for Feline Welfare specifically to care for cats and kittens that are housed temporarily at the Mansfield Animal Shelters. In June of 2015, the Town of Mansfield established an endowment with the Community Foundation of Eastern Connecticut to oversee the new fund and encourage its growth.

“When the town builds a new shelter some day, we’ll be able to use some of the future income from this fund to help us build a facility just for cats,” says Noranne, who typically has five to 10 cats at the shelter at any one time. She describes Isabelle as someone devoted to her own pets and willing to go the extra mile on many occasions to help a lost or injured animal. With the help of the fund she created, the town can provide steadfast care to the creatures she loved, ensuring their safety and health for decades.

**“THE SMALLEST FELINE IS A MASTERPIECE,” LEONARDO DA VINCI ONCE OBSERVED. ISABELLE ATWOOD (INSET) WOULD HAVE AGREED. “IZZY” CARED ABOUT THE PEOPLE, PLACES, AND HISTORY OF MANSFIELD, BUT THE FELINE RESIDENTS OF HER HOMETOWN WERE PARTICULARLY DEAR TO HER.**
Building a Stronger Nonprofit

THE WATERFORD EDUCATION FOUNDATION PERMANENT ENDOWMENT FUND

On May 1, 2015, the Community Foundation welcomed a new family member into its collection of funds. If it sounds like the proverbial match made in heaven, perhaps it’s because the agreement between the Waterford Education Foundation (WEF) and the Community Foundation did have a little “Devine” intervention.

It was WEF board member and secretary Mildred Devine, well-known to many in the region as an estate planner, trust officer at Dime Bank, and community leader, who played a key role in connecting WEF with the Community Foundation.

A nonprofit that supports educational and cultural opportunities for Waterford’s students and residents, WEF was looking for a way to encourage contributions and ensure continuity in the future. Millie began exploring all of the options. She connected the Community Foundation to the WEF board of directors; a few months later the board voted to establish the Waterford Education Foundation Permanent Endowment Fund.

“It was critical to our future that the fund be managed by professionals,” said Lindsay Savona-Donka, president of WEF, noting that “Alison Woods and Lilli Rhodes at the Community Foundation made the process of establishing a fund extremely easy and efficient.”

Since WEF was founded in 2004, it has awarded grants to dozens of educational and cultural initiatives in the public schools and community organizations that benefit Waterford students and residents. Those have included iPads for use in classrooms, innovative music programs, an organic herb garden, new digital collections for Waterford Public Library, playwriting workshops for students, visiting speakers, and even classes to teach senior citizens how to use their smart phones and tablets.

“It’s wonderful to see all the outcomes and receive so many positive comments from teachers and students,” says Lindsay. “We can feel good about all the ways that we are able to bring the community together and give back now and for years to come.”

www.wefct.org
## WINDHAM AREA

**Willimantic Welfare Bureau Fund — $39,000**

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<tr>
<th>Organization</th>
<th>Receiving Organization</th>
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<tr>
<td>Catholic Charities</td>
<td>Windham Area Interfaith Ministry</td>
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<td>Covenant Soup Kitchen</td>
<td>Windham Region No Freeze Project</td>
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<td>Eastern Connecticut Workforce Investment Board</td>
<td>Windham Regional Community Council</td>
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<td>Holy Family Home and Shelter</td>
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**Women & Girls Fund – Windham Area — $83,235**

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<td>Access Community Action Agency</td>
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<td>The Children’s Law Center</td>
<td>Stone Acres Therapeutic Riding Center</td>
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<tr>
<td>Covenant Soup Kitchen</td>
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<td>Girl Scouts of Connecticut</td>
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<td>Horizons</td>
<td>Windham Public Schools - School Based Health Center</td>
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<td>Network Against Domestic Abuse</td>
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<td>Perception Programs</td>
<td>Young Audiences Connecticut/Arts for Learning Connecticut</td>
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## NORWICH AREA

**Unrestricted/Sears & Frisbie-Chapman Funds – Norwich Youth — $136,484**

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<td>City of Norwich - Recreation Department</td>
<td>Ocean Community YMCA - Mystic Branch</td>
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<td>Connecticut Audubon Society</td>
<td>Project Oceanology</td>
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<tr>
<td>Denison Pequotsepos Nature Center</td>
<td>Safe Futures</td>
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<tr>
<td>Madonna Place</td>
<td>Sankofa Education and Leadership</td>
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<tr>
<td>New England Science &amp; Sailing (NESS)</td>
<td>Sea Research Foundation - Mystic Aquarium</td>
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<tr>
<td>Norwich Human Services</td>
<td>Stone Acres Therapeutic Riding Center</td>
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<td>Norwich Public Schools/BRIDGES Summer Program</td>
<td>Thames River Community Service</td>
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<td>Norwich Public Schools - Samuel Huntington Elementary School</td>
<td>United Community &amp; Family Services</td>
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**Women & Girls Fund – Norwich Area — $17,250**

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<td>Colchester Youth Service Bureau</td>
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<td>Madonna Place</td>
<td>Safe Futures</td>
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<td>Planned Parenthood of Southern New England</td>
<td>St. Vincent de Paul Place</td>
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## SOUTHEAST AREA

**Unrestricted/Let’s Read Fund & Love Our Libraries Fund — $783,312**

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<tr>
<th>Organization</th>
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<td>Arc New London County</td>
<td>Child &amp; Family Agency of Southeastern Connecticut</td>
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<td>Avery-Copp House</td>
<td>Children In Placement</td>
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<td>Care and Share Soup Kitchen</td>
<td>Children’s Museum of Southeastern Connecticut</td>
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<td>Center for Hospice Care Southeast Connecticut</td>
<td>Colonial Theatre School</td>
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<td>The Center: A Drop-In Learning &amp; Resource Center</td>
<td>Community Coalition for Children</td>
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Connecticut Association for Human Services
Connecticut Ballet
Connecticut Coalition to End Homelessness (CCEH)
Connecticut College
Connecticut Science Center
Connecticut Storytelling Center
Covenant Shelter of New London
Denison Pequotsepos Nature Center
Eastern Area Health Education Center
Eastern Connecticut Ballet
Eastern Connecticut Community Gardens Association
Eastern Connecticut Symphony Orchestra
Eastern Connecticut Workforce Investment Board
Eugene O’Neill Theater Center
Flock Theatre
Florence Griswold Museum
FRESH New London
Furniture Bank of Southeastern Connecticut
Garde Arts Center
Groton Public Library
Habitat for Humanity of Eastern Connecticut
Healing with Horses at Wildrose Horse Farm
Hearing Youth Voices
Heavy Hitters USA
High Hopes Therapeutic Riding
Higher Edge
Historically Black College Alumni
Hygienic Art

Interdistrict School for Arts and Communication (ISAAC)
Judy Dworin Performance Project
Kids in Distressed Situations
Ledge Light Health District
The Lighthouse Vocational Education Center
The Links, Incorporated
Lyman Allyn Art Museum
Madonna Place
Malta
Martin House
Mystic Area Shelter & Hospitality (MASH)
Mystic Arts Center
Mystic Ballet
Mystic Seaport Museum
New England Science & Sailing (NESS)
The Nature Conservancy in Connecticut
Neighborhood Music School
New London Adult and Continuing Education
New London Area Food Coalition
New London Community Boating
New London Community Meal Center
New London Community Orchestra
New London County 4-H Program
New London County Historical Society
New London Homeless Hospitality Center
New London Main Street
New London Maritime Society
New London Youth Affairs
Noank-Mystic Community Band
Nutmeg Big Brothers Big Sisters
Old Lyme Phoebe Griffin Noyes Library
OIC of New London County
Pawcatuck Neighborhood Center
Planned Parenthood of Southern New England
Riverfront Children's Center
Riverside Park Conservancy
Striving Toward Empowered Personal Success (STEPS)
Safe Futures
Salt Marsh Opera Company
Sea Research Foundation - Mystic Aquarium
Southeastern Connecticut Cultural Coalition
Southeast Connecticut Television
St. Mark’s Toddler Playgroup
St. Vincent de Paul Place
Stonington Free Library
Stonington Village Improvement Association (SVIA)
Thames River Community Service
Thames Valley Council for Community Action (TVCCA)
United Cerebral Palsy of Eastern Connecticut
United Cerebral Palsy of Greater Hartford
Women & Girls Fund – Southeast Area — $98,475
Boys and Girls Club of Southeastern Connecticut
Catholic Charities
Child & Family Agency of Southeastern Connecticut
The Children’s Law Center
Covenant Shelter of New London
Martin House
Montville Youth Service Bureau
Mystic Area Shelter & Hospitality (MASH)
New London Adult and Continuing Education

Planned Parenthood of Southern New England
Safe Futures
Southeastern Regional Action Council
Striving Toward Empowered Personal Success (STEPS)
Thames River Community Service
Visiting Nurse Association of Southeastern Connecticut
We Work 2
Writer’s Block Ink

Peter Grayson Letz Fund for Animals & the Environment/People for Animals & Wildlife (P.A.W.) Fund/
Josephine & Gabriel Sacco Fund for Animals/Jacqueline & Marc Chadourne Fund

Environment — $155,190
Connecticut Fund for the Environment/Save the Sound
Connecticut Land Conservation Council (CLCC)
New London Youth Affairs
Niantic River Watershed
Regional Multicultural Magnet School
Science and Technology Magnet High School of Southeastern Connecticut
Sea Research Foundation – Mystic Aquarium
The Visionaries/Lyme Land Conservation Trust Project

Animal Welfare — $91,300
Animal Welfare League of New London County
Beech Brook Farm
Connecticut Humane Society
Denison Pequotsepos Nature Center
Groton Animal Foundation
Ocean State Animal Coalition
TEAM: Tait’s Every Animal Matters
Waterford Country School

NORTHEAST AREA

Women & Girls Fund – Northeast Area — $12,500
Access Community Action Agency
Thompson Ecumenical Empowerment Group (TEEG)
United Community & Family Services
United Services
Westcott-Wilcox Elderly Residential Housing
Donor Advised Grants

Our donors making great things happen.

Albano Ballet Company of America
Alliance for Cancer Gene Therapy
American Jewish World Service
American Red Cross (national)
Amnesty International USA
Apex Advantage
Apogee Arts/Alison Chase-Performance
Apopo US
The Arc of New London County
Armenian General Benevolent Union
Artspace
ArtTable
Avery-Copp House Museum
Charles H. Barrows STEM Academy
Naomi Berrie Diabetes Center at Columbia University Medical Center
Beth Shalom Rodfe Zedek
Bethsaida Community
Boston Workers Alliance
Boys and Girls Club of Southeastern Connecticut
Buffalo City Mission Society
Capt. Nathan Hale Middle School
CARE
Care and Share of East Lyme
Center for Labor Education and Research
Child & Family Agency of Southeastern Connecticut
The Children’s Law Center
Children’s Museum of Southeastern Connecticut
Chinese Progressive Association
City of New London-City Council
Clean Up Sounds and Harbors (CUSH)
Common Cents EMS Supply*
Communities in Schools
Community Labor United
Connecticut Children’s Medical Center Foundation
Connecticut Coalition to End Homelessness (CCEH)
Connecticut Early Music
Connecticut Fund for the Environment
Connecticut Invention Convention
Connecticut Landmarks Society
Connecticut Public Broadcasting
Connecticut Public Television & Radio
Covenant Soup Kitchen
Crosby Fund for Haitian Education
Denison Pequotsepos Nature Center
Denison Society
Doctors Without Borders USA
Earth Island Institute/Friends of Muonde
East Bay Center for the Performing Arts
EASTCONN - Arts at the Capitol Theater Magnet High School
Eastern Connecticut Symphony Orchestra
Environmental Defender Law Center
Eugene O’Neill Theater Center
The Farm School
Feeding America
Florence Griswold Museum
Food Bank of Western New York
Food Share
Forman School
Fractured Atlas
FRESH New London/TSNE
Friends of Fort Trumbull
Friends of Harkness Memorial State Park
Friends of Writers
Garde Arts Center
Gemma E. Moran United Way/Labor Food Center
Girl Scouts of Connecticut
Give2Asia
Groton Open Space Association
The Gund Gallery
Habitat for Humanity of Eastern CT
Haitian Health Foundation
The Hewitt School
High Hopes Therapeutic Riding
Higher Edge
Himalayan HealthCare
The Hole in the Wall Gang Fund
Holy Family Home and Shelter
Horses Healing Humans
Human Rights Center-UC Berkeley School of Law
Human Rights First
Hygienic Art
I-Park Foundation
Interdistrict School for Arts and Communication (ISAAC)
International Festival of Arts & Ideas
International Rescue Committee (IRC)
Ivoryton Playhouse
Jewish Alliance for Law and Social Action
Jewish Federation of Eastern Connecticut
Joshua’s Trust
Judy Dworin Performance Project
Kahilu Theatre Foundation
Kenyon College
Kenyon Review
La Grua Center
Lawrence + Memorial Hospital
Ledyard High School
The Light House
Loaves & Fishes Ministries
Los Banos Liberation Memorial Scholarship Foundation
Lyman Allyn Art Museum
Lyme Academy College of Fine Arts
Lyme Ambulance Association
Lyme Land Conservation Trust
Lyme Public Library
Lyme/Old Lyme Education Foundation
Lyme’s Youth Service Bureau
The Madeira School
Madonna Place
Martin House
The Masters School
Mercy Corps
Mitchell Farm Equine Retirement
Musical Masterworks
MusicNow Foundation
Mystic & Noank Library
Mystic Area Shelter And Hospitality (MASH)
NAMI of Connecticut
PTO of Natchaug Elementary School
Natchaug Hospital
National Football Foundation/Southeast Connecticut Chapter
National Geographic Society
National Jewish Health
The National Society of the Colonial Dames of America
The Nature Conservancy in Connecticut
New England Science & Sailing (NESS)
New London Babe Ruth Baseball
New London Community Meal Center
New London Community Boating
New London Community Orchestra
New London County Historical Society
New London Education Foundation
New London Homeless Hospitality Center
New London Little League
New London Main Street
New London Maritime Society
New London Music Festival
New London Public Schools
New London Soccer Club
New London Youth Affairs
New London Youth Football League
North Windham School PTO
Norwich Free Academy (NFA)
Ocean Community YMCA
Officers’ Club of Connecticut
Old Lyme Land Trust
Old Lyme Phoebe Griffin Noyes Library
Old Saybrook Land Trust
Otis Library
Our Companions Domestic Animal Sanctuary
Oxfam America
Partners in Health
Peace Corps Alumni Foundation for Philippine Development
Pine Point School
Planned Parenthood Federation of America
Planned Parenthood of Southern New England
Point Reyes National Seashore Association
The Population Council
Public Library of New London
Read to Grow
Regional Multicultural Magnet School Foundation
Straight Talk
River Gallery School
Riverfront Children’s Center
Rotary Club of Mystic
Safe Futures
Salt Marsh Opera Co.
Save Ocean Beach
Save the Sound
Sea Research Foundation - Mystic Aquarium
Sea-Legs
Sexual Health Innovations
The Shoreline Soup Kitchens & Pantries
Silver Hill Hospital
Slow Money
Smithville High School
Southeastern Connecticut Cultural Coalition
Southern Poverty Law Center
St. Ann’s Episcopal Church
St. Joseph’s Church
St. Jude Children’s Research Hospital
St. Michael School
St. Vincent de Paul Place
Stonington Cemetery Association
Stonington Community Center
Stonington Education Fund
Stonington Free Library
Stonington Historical Society
Stonington Land Trust
Stonington Village Improvement Association (SVIA)-James Merrill House
Sweeney Elementary School PTO
Teens Turning Green - Conscious Kitchen
Terri Brodeur Breast Cancer Foundation
Thames River Community Service
Thames Valley Council for Community Action (TVCCA)
Thompson Ecumenical Empowerment Group (TEEG)
Three Rivers College Foundation
The Trust for Public Land - Connecticut
U.S. Coast Guard Academy Alumni Association
UNICEF
United Cerebral Palsy of Eastern Connecticut
United Services
United Way of Southeastern Connecticut
University Liggett School
University of Connecticut Foundation
USA for UNHCR
Virunga Fund
The Visionaries
Visiting Nurse Association of Southeastern Connecticut
Wadsworth Atheneum
WAMC Northeast Public Radio
WARM Shelter
Waterford Babe Ruth
Waterford Country School
Waterford Little League
The Waterford Parks Foundation
Waterford Public Library
Waterford Youth Service Bureau
The Webb-Deane-Stevens Museum
Westcott-Wilcox Elderly Residential Housing
Williamstown Theater Festival
Windham Center School PTO
Windham Free Library Association
Windham Public Schools
Windham Region No Freeze Project
Windham Regional Arts Council
Windham Theatre Guild
Women for Women International
World Wildlife Fund
Worldwide Fistula Fund
The Write Source
Writer’s Block Ink
WSHU Public Radio
Yale University
Yale University Art Gallery
* For automated external defibrillators (AEDs) for public spaces
IN PARTNERSHIP WITH THE GARDE ARTS CENTER, THE COMMUNITY FOUNDATION AND OUR SOUTHEAST AREA WOMEN & GIRLS FUND PRESENTED THE ACCLAIMED NEW DOCUMENTARY FILM “THE TRIALS OF SPRING” ON NOVEMBER 14, 2015 AT THE GARDE THEATER. AFTER THE SCREENING, COMMUNITY FOUNDATION PRESIDENT MARYAM ELAHI PARTICIPATED IN A Q&A WITH THE FILM’S EXECUTIVE PRODUCER AND DIRECTOR, OSCAR-NOMINATED GINI RETICKER. THE FILM CHRONICLES THE TRUE STORY OF HEND NAFEYA, A YOUNG EGYPTIAN WOMAN WHO BECOMES AN UNLIKELY ACTIVIST ON A SEARCH FOR FREEDOM AND JUSTICE. HER MESSAGE RESONATED WITH ALL WHO SEEK TO GIVE WOMEN A VOICE AND TO EMPOWER PEOPLE EVERYWHERE. L. TO R.: ELAHI, NAIMA GHERBI (MEMBER OF THE SOUTHEAST AREA WOMEN & GIRLS FUND STEERING COMMITTEE), NAFEYA, RETICKER.
# Donor Advised Funds

These funds allow individuals, families, organizations and businesses to recommend specific nonprofits they would like to support.

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
<th>Fund Name</th>
<th>Year</th>
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<tbody>
<tr>
<td>Alessi Family Fund</td>
<td>2009</td>
<td>Lieber Family Fund</td>
<td>2006</td>
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<td>(affiliated with Women &amp; Girls Fund – Norwich)</td>
<td></td>
<td>Jon Martenson Fund</td>
<td>2005</td>
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<tr>
<td>Alice Fund</td>
<td>2013</td>
<td>Michelle E. Maitland &amp; Joshua C. Martin Fund</td>
<td>2008</td>
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<tr>
<td>Anonymous IX Fund</td>
<td>2006</td>
<td>Sarah Ann Martin Fund</td>
<td>2004</td>
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<tr>
<td>Anonymous XI</td>
<td>2011</td>
<td>Morgan McGinley Family Fund</td>
<td>2007</td>
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<tr>
<td>Baird Family Fund</td>
<td>2014</td>
<td>Avery Russell Morgan Children’s Literacy Fund</td>
<td>2000</td>
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<td>Baker Costa Mallette Fund</td>
<td>2013</td>
<td>Fund (affiliated with Let’s Read Fund)</td>
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<td>Jane M. Brannegan Literacy Fund</td>
<td>2009</td>
<td>Grace Badger Murphy Fund</td>
<td>2011</td>
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<tr>
<td>(affiliated with the Let’s Read Fund)</td>
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<td>O’Brien Goodman Family Fund</td>
<td>2013</td>
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<td>Neal &amp; Jane Lassen Bobruff Fund</td>
<td>1998</td>
<td>Margaret M. O’Shea Education Fund</td>
<td>2008</td>
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<td>Boettner Fund</td>
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<td>Ossen Fund for the Arts</td>
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<td>Buscetto Family &amp; Friends Fund</td>
<td>2008</td>
<td>Ossen Fund for Windham</td>
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<td>Monica M. Carlin Memorial Fund</td>
<td>2009</td>
<td>Francis J. &amp; Sally T. Pavetti Fund</td>
<td>1985</td>
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<td>Melinda Carlisle Fund</td>
<td>2005</td>
<td>Pochal Family Fund</td>
<td>2012</td>
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<td>Elsie Childs Fund</td>
<td>2012</td>
<td>Larry Pontbriant Athletic Safety Fund</td>
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<td>Community Arts &amp; Education Fund</td>
<td>2008</td>
<td>Preston Community Fund</td>
<td>2015</td>
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<td>Kevin Crosbie Fund</td>
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<td>Pursuit Fitness Children’s Fund</td>
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<td>Dangremond Family Fund</td>
<td>2004</td>
<td>Colin &amp; Loretta Rice Family Fund</td>
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<td>Harold &amp; Miriam Dean Fund</td>
<td>2003</td>
<td>Richard E. &amp; Marjorie E. Rowe Family Fund</td>
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<td>Rudolph &amp; John Dirks Fund</td>
<td>2009</td>
<td>Barbara Sahagan Fund</td>
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<td>Anthony &amp; Elizabeth Enders Fund</td>
<td>2002</td>
<td>Philip A. Turner Fund</td>
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<td>Elizabeth &amp; William Foye Fund</td>
<td>2010</td>
<td>Sidney Faithfull Van Zandt</td>
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<td>Bill Foye Philippine Scholarship Fund</td>
<td>2014</td>
<td>Environmental Education Fund</td>
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<td>Fund for Norwich Arts</td>
<td>2010</td>
<td>John T. Savage Memorial Fund</td>
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<td>David Garbo, Jr. Fund</td>
<td>2013</td>
<td>Elaine Pearl Shapiro &amp; Michael Shapiro Charitable Fund</td>
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<td>Gildersleeve/White Fund</td>
<td>1984</td>
<td>Dr. Jamie Allen Shaughnessy Fund</td>
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<td>Judith Glassenberg Classroom Enrichment Fund (affiliated with the Let’s Read Fund)</td>
<td>2005</td>
<td>David &amp; Theresa Sistare Fund</td>
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<td>Michael J. Gorman Fund for Persons with Disabilities</td>
<td>2014</td>
<td>June D. Strunk Fund</td>
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<td>Gross Family Fund</td>
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<td>(affiliated with Women &amp; Girls Fund-SE)</td>
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<td>Heritage Fund</td>
<td>2004</td>
<td>Lisa Thomasco &amp; Darrell Fox Fund</td>
<td>2013</td>
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<td>David &amp; Muriel Hinkle Fund</td>
<td>2002</td>
<td>Toumlin Family Fund</td>
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<td>Howe Charitable Fund</td>
<td>2013</td>
<td>James Trainor Memorial Fund</td>
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<td>Javor Family Fund</td>
<td>1997</td>
<td>Pamela and Samuel Wheeler Fund</td>
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<td>Barbara Kiss Johnson Fund</td>
<td>2007</td>
<td>Estella E. Whipple Fund</td>
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<td>Lathrop Family Fund</td>
<td>2002</td>
<td>(affiliated with Women &amp; Girls Fund-SE)</td>
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<tr>
<td>(affiliated with Women &amp; Girls Fund-SE)</td>
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<td>(affiliated with Women &amp; Girls Fund-SE)</td>
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<tr>
<td>Lewis Female Cent Society Fund</td>
<td>2009</td>
<td>Woolworth Family Fund for Stonington</td>
<td>2008</td>
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<tr>
<td>(affiliated with Women &amp; Girls Fund-SE)</td>
<td></td>
<td>Funds created in 2015 in bold</td>
<td></td>
</tr>
</tbody>
</table>
Field of Interest Funds

Field of interest funds give donors the option to support overarching issues that are important to them. The Community Foundation then invests in promising projects and organizations that address these areas of interest.

Arts Alliance Fund 2002
To promote artistic endeavors

Arts in Education Fund 1995
To support arts education in Norwich

Jane Dugan Baird Fund 2009
To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)

Beaver Brook Fund 2000
To advance the treatment of mental illness

Broach Fund 2009
To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)

Elisha and Lena J. Burt Charitable Trust 1989
For Groton-based organizations

Jacqueline and Marc Chadourne Fund 2014
To support programs and organizations supported by the People for Animals & Wildlife (P.A.W.) Fund

Bernard and Alice Chalecki Fund 2014
To provide scholarships for students in eastern CT who are pursuing studies in health-related fields

Marion E. Doro Fund 2009
To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)

Frisbie - Chapman Memorial Fund 2010
To support organizations offering programs & services for economically and socially disadvantaged Norwich youth

Carl Clark Graves Fund 1999
To advance the sports of crew, sculling & other water-based activities

Greater Norwich Education Fund 2003
For enrichment programs in Norwich Public Schools

Louise Guarnaccia Fund for Non-Traditional Students 2006
To help non-traditional female students enhance their employment opportunities (affiliated with the Women & Girls Fund-Windham Area)

Daniel and Rose Hendel Fund 1998
For children’s programs in southeastern CT

Willimantic Welfare Bureau Fund 2002
To assist disadvantaged people in the Windham area & promote self-sufficiency through education & training

Scott F. LaFrance Fund 2014
For scholarships and other educational/enrichment opportunities for special needs students at Plainfield High School

Peter Grayson Letz Fund for Animals and the Environment 2014
To advance animal welfare (both domestic and wildlife) and support environmental projects (with an emphasis on environmental education) in New London County

Lydia I. Korolkiewicz Fund 2003
To prevent domestic violence & provide treatment for its victims (affiliated with the Women & Girls Fund-SE)

LaMattina Family Fund 2012
To support programs that provide opportunities for at-risk boys & young men

Let’s Read Fund 2002
To support literacy programs that encourage a love of reading & learning

Love Family Fund 2009
To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)

Love Our Libraries Fund 2008
To support 13 libraries in southeastern CT

Carole Marks Fund 2009
To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)

Juliana Valentine McCourt Children’s Education Fund 2001
To foster habits of tolerance & inclusion among children

Andrew & Elaine McKirdy Fund 2002
To support educational, economic, and/or social advancement programs for disadvantaged persons

Peg Moran Fund 2015
To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)

Murstein Family Fund 2005
To provide women access to educational & job training opportunities (affiliated with Women & Girls Fund-SE)

People for Animals & Wildlife (P.A.W.) Fund 2007
To promote the well-being & humane treatment and protection of animals & wildlife

C. A. Pike Fund 1996
To support healthy families

Elvia Enders Richards Fund 1986
For home health care services

Josephine & Gabriel Sacco Fund for Animals 2007
For the care & comfort of animals in the Town of Groton (affiliated with the P.A.W. Fund)
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
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<tr>
<td>Science Education Fund</td>
<td>2002</td>
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<tr>
<td><strong>To support science education programs for youth in southeastern Connecticut</strong></td>
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<tr>
<td>Grace &amp; Lewis Sears Memorial Fund</td>
<td>2010</td>
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<tr>
<td><strong>To support organizations offering programs &amp; services for economically and socially disadvantaged Norwich youth</strong></td>
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<tr>
<td>Serve Here CT</td>
<td>2014</td>
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<tr>
<td><strong>To provide young adults between the ages of 18 to 29 with the opportunity to improve the social, welfare, health, and educational environment of the people in Connecticut</strong></td>
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<tr>
<td>Smith Literary Fund</td>
<td>2011</td>
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<tr>
<td><strong>To encourage literary historical research and writing through college scholarships &amp; writing programs</strong></td>
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<tr>
<td>Barbara Timken Fund</td>
<td>2009</td>
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<tr>
<td><strong>To improve the lives of women &amp; girls (affiliated with Women &amp; Girls Fund-SE)</strong></td>
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<td>Beth Walker Fund</td>
<td>2009</td>
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<td><strong>To improve the lives of women &amp; girls (affiliated with Women &amp; Girls Fund-SE)</strong></td>
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<td>Whelen Family Fund</td>
<td>2009</td>
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<td><strong>To improve the lives of women &amp; girls (affiliated with Women &amp; Girls Fund-SE)</strong></td>
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<td>Henry C. White Memorial Fund</td>
<td>1990</td>
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<tr>
<td><strong>To help treat &amp; prevent substance abuse</strong></td>
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<tr>
<td>Women &amp; Girls Fund-Northeast Area</td>
<td>2013</td>
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<td><strong>To improve the lives of women &amp; girls</strong></td>
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<td>Women &amp; Girls Fund-Norwich Area</td>
<td>2006</td>
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<td><strong>To improve the lives of women &amp; girls</strong></td>
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<td>Women &amp; Girls Fund-Southeast Area</td>
<td>1999</td>
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<td><strong>To improve the lives of women &amp; girls</strong></td>
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<td>Women &amp; Girls Fund-Windham Area</td>
<td>2004</td>
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<td><strong>To improve the lives of women &amp; girls</strong></td>
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<tr>
<td>Edward Wozniak Arts Access Fund</td>
<td>2010</td>
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<tr>
<td><strong>To provide youth with access to the arts</strong></td>
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</tbody>
</table>

**Funds created in 2015 in bold**

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**Designated Funds**

Designated funds work well for charitable people who want to help one or more specific nonprofits advance their mission and programs in perpetuity.

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
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<tr>
<td>Josephine Lanzalotta Allen Fund</td>
<td>1998</td>
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<tr>
<td><strong>Children’s Museum, Center for Hospice Care SECT, L&amp;M Hospital, &amp; St. Paul’s Church</strong></td>
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<tr>
<td>Lou Allen Scholarship Fund</td>
<td>2014</td>
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<tr>
<td><strong>For scholarships for graduating students at New London Science &amp; Technology Magnet High School</strong></td>
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<tr>
<td>Almond Paine Fund</td>
<td>1996</td>
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<tr>
<td><strong>For Protestant churches in Killingly that hold regular Sunday School classes</strong></td>
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<tr>
<td>Anonymous III Fund</td>
<td>1996</td>
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<tr>
<td><strong>VNA of SE CT &amp; Waterford Public Library</strong></td>
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<tr>
<td>Walter V. Baker Fund</td>
<td>1994</td>
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<td><strong>Public Library of New London</strong></td>
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<tr>
<td>Beaumont Family Fund</td>
<td>1999</td>
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<tr>
<td><strong>Mystic Rotary Club Scholarships</strong></td>
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<td>Bill Memorial Library Fund</td>
<td>2009</td>
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<td>Brodhead Scholarship Fund</td>
<td>2001</td>
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<td>Noank Baptist Church</td>
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<td>David J. Calchera/EASTCONN/ACT Fund</td>
<td>2005</td>
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<td><strong>Scholarships for EASTCONN/ACT Students</strong></td>
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<td>Chamber of Commerce of Eastern Connecticut, Inc.</td>
<td>2002</td>
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<td><strong>Foundation Fund</strong></td>
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<td>Martin V. Daly Memorial Scholarship Fund</td>
<td>2012</td>
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<tr>
<td><strong>Scholarships for Griswold High School</strong></td>
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<tr>
<td>Allen James Day Memorial Award Fund</td>
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<tr>
<td><strong>To benefit Eastford Elementary School students</strong></td>
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<tr>
<td>Robert E. Davidson Fund</td>
<td>2014</td>
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<tr>
<td><strong>To benefit Eastern Regional Mental Health Board’s education &amp; advocacy efforts</strong></td>
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<tr>
<td>Roger Mason Day Memorial Award Fund</td>
<td>2012</td>
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<td><strong>To benefit Eastford Elementary School students</strong></td>
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<tr>
<td>Dean’s Mill School 2009/SHS 2017 Fund</td>
<td>2009</td>
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<tr>
<td>Denison Greening Project Fund</td>
<td>2013</td>
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<tr>
<td><strong>To help make land available to local farmers</strong></td>
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<tr>
<td>EASTCONN (ACT) Scholarship Fund</td>
<td>2004</td>
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<tr>
<td><strong>Scholarships for EASTCONN/ACT Students</strong></td>
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<tr>
<td>East Lyme Public Library Fund</td>
<td>2009</td>
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<tr>
<td>Town of Eastford 8th Grade Awards Fund</td>
<td>2012</td>
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<tr>
<td><strong>To benefit Eastford Elementary School students</strong></td>
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<tr>
<td>Fred &amp; Jo Falkner Fund</td>
<td>2001</td>
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<tr>
<td><strong>To benefit Big Brothers Big Sisters initiatives in southeastern CT</strong></td>
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<tr>
<td>Martha H. Griffis Fund</td>
<td>1991</td>
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<tr>
<td><strong>Public Library of New London</strong></td>
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</tbody>
</table>
Hartman Park Endowment Fund  
_Hartman Park in Lyme_  
1997

Hearing Youth Voices Fund  
_For a study of New London students’ perspective on schools_  
2012

Priscilla & Charles Hodges Memorial Fund  
_Thames Valley Music School, Stonington Free Library, & Community Foundation of Eastern CT_  
2008

Jacobs Family Fund  
_High Hopes Therapeutic Riding, Inc. & the Community Foundation of Eastern CT_  
2012

Olivette Kozey Art Award Fund  
_To benefit Eastford Elementary School students_  
2012

Ledyard High School Choral Music Fund  
_To benefit LHS music programs and choral youth music in southeast CT_  
2013

Lesniowski Fund  
2006

**Judith Vaill Lombardo Fund for the Creative Arts**  
_To promote excellence in writing and the visual and performing arts in East Lyme Public Schools_  
2015

Catherine Melling Memorial Fund  
_New London County 4-H Foundation_  
1999

Sarah Morse ECB Dance Scholarship Fund  
_Eastern Connecticut Ballet_  
2000

New London Resident Scholar Fund  
_New London Science & Technology Magnet High School_  
2006

Norwich Area Physicians’ Fund  
_United Community & Family Services, Norwich_  
1990

Norwich Department of Public Utilities Fund-Safety Net Program  
_Norwich Human Services - emergency utility assistance_  
2006

Old Lyme Phoebe Griffin Noyes Library Fund  
2012

Old Lyme Social Services Emergency Fund  
2001

Constance Pike Fund  
_Old Lyme Children’s Learning Center_  
2005

St. Mary Star of the Sea Church Fund  
2006

Salem Free Public Library Fund  
2009

Friends of the Science & Technology Magnet High School Fund  
2007

Janey Schultz Scholarship Fund  
_For Three Rivers Community College Scholarships for women pursuing nursing or allied health studies_  
2011

Florence & Raphael Shafner Charitable Fund  
_L&M Hospital, American Red Cross, Child & Family Agency, Public Library of New London, Waterford Land Trust, Center for Hospice Care, VNA of Southeastern CT_  
1984

William Shand Memorial Award Fund  
_To benefit Eastford Elementary School students_  
2012

Starfish Fund  
_For Hispanic Alliance outreach to disadvantaged individuals & families_  
2007

String Theory School of Music  
_For music instruction scholarships for disadvantaged children in eastern CT_  
2012

Rose & Sigmund Strochang Fund  
_Waterford Public Library_  
1986

Stonington Free Library Fund  
2009

Team Joe Kelly Fund  
_To support children & families being served by the Oncology Department of CT Children’s Medical Center_  
2013

Betty Richards Tripp Fund  
_Stonington Free Library_  
1999

Veterans Memorial Greenway Fund  
_For memorials in Willimantic_  
2003

William S. Warren Academic Award Fund  
_To benefit Eastford Elementary School students_  
2012

Waterford Education Foundation/  
_Waterford High School Class of 1960 Scholarship Fund_  
2010

Evelyn Carlson Widham Memorial Fund  
_Waterford Historical Society & Waterford Public Library_  
2012

Jane Wheadon Memorial Fund  
_For Senior Center programs in the City of New London_  
2015

Elie Wiesel Humanitarian Award & Scholarship Fund  
2011

Jane W. Williams Fund  
_Williams School award & scholarship_  
1988

Windham Before & After School Program Fund  
_To support the before & after school program initiatives of the Windham Public Schools_  
2011

Leonard & Irene Zuckerbraun Family Fund  
_Eastern Connecticut Symphony Youth Orchestra Young Artists Competition_  
2004

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*Funds created in 2015 in bold*
Unrestricted Funds

Unrestricted funds help to address emerging community needs. Donors place their trust in a group of knowledgeable volunteers and staff to review grant applications, conduct site visits and then use these discretionary dollars to award grants to organizations that make a positive and meaningful difference.

Anonymous I (Norwich) Fund 2000  Chester W. Kitchings Fund 1983
Anonymous IV Fund 1997  Wallace Fund
Avery-Hammond Fund 1984  J. Martin & Caroline S. Leatherman Fund 1996
Irma Baker Memorial Fund 2000  Mr. & Mrs. J. Martin Leatherman Fund 1983
Barbara J. Baldwin Fund 2015  Doris R. & Benjamin A. Levinson Fund 1983
Shirley Beal Fund 1997  Minnie & Dorothy Levinson Fund 1999
Big 4 Radio Stations Fund 2000  Liberty Bank Fund 1997
Peter Block Fund 1998  Juliet Wilber Long Teachers’ Memorial Fund 1995
Bredeson Family Fund 1998  Reid & Linda MacCluggage Fund 2002
Helen Brewster Fund 2009  John T. & Evelyn MacDougall Fund 1996
Elsie A. Brown Fund 1990  Rosalind M. & Harvey N. Mallowe Fund 1989
Nancy & Howard Brundage Fund 2012  Robert W. Marrion Founding President Fund 1987
Camp Family Fund 1987  Matthews Family Fund 1998
Margaret Connelly Sullivan Fund 2000  New London Rotary Club Fund 1983
Roger & Cornelia Dickinson Fund 2008  Norwich Savings Society Fund 1999
Eastern Federal Bank Fund 1997  Margaret & William Orkney and
James & Isabelle English Fund 2006  Grant Hileman Fund
Elaine M. & Dr. David Ginsberg Fund 1984  Stanley Popiel Fund 2009
Glassenberg Family Fund 1996  Dyanne M. Rafal Fund 1998
Dorothy C. Goodwin Fund 1993  Kathleen W. & John T. Roan Fund 2000
Gorin’s Furniture Fund 1997  Isadore & Isabelle Rogovin Fund 2001
Carolyn L. & Kenneth E. Grube Memorial Fund 1997  Carrie V. & Horace W. Rowe Family Fund 1985
Mr. & Mrs. William G. Hammond Fund 2004  SBM Charitable Foundation, Inc.
William R. Hannaford Fund 1999 (formerly Savings Bank of Manchester)
Harry R. & Dorothy S. Hazard Fund 1989  Charles & Susan Seeman Fund 2000
William J. Hazlewood Fund 1987  Stella Shannon Fund 1999
Hertenstein Family Fund 2005  Millie & Martin Shapiro Fund 1998
Mary Hewitt & Edward Mann Fund 1993  Shea Fund 1983
Jewett City Savings Bank Fund 1997  Melvin Simon Fund 2000
Richard & Clarissa Jones Fund 2005  David C. Smith Memorial Fund 1987
ROCHELLE DUYAN: COMING FULL CIRCLE

In 1998, when the Community Foundation awarded a scholarship to Rochelle Duyan, the New London High School senior sat down and wrote a thank you note to the members of the Community Foundation’s Scholarship Committee. Eighteen years later, now a recent law school graduate, Rochelle has found the perfect way to say “thank you” all over again: she joined the Scholarship Committee herself this year.

“My daughter was entering first grade at the same time I started law school, so I would often say to her, ‘We are both in our first year of school!’” Rochelle recalls with a smile.

She earned a J.D. in 2014, then worked as an Information Risk Consultant at Mass Mutual Financial Group, practiced family law in New London, and is now on the State of Connecticut Probate Panel. The attorney runs her own practice, which focuses on estate planning: helping people with their wills, living wills, and power of attorney.

What message would she send to the next generation of students as they make choices about higher education and launching a career?

“You can do it all, but you can’t do it by yourself,” she advises. She points to all the people who helped her along the way: the donors who created the Rose and Abraham Lubchansky Scholarship Fund for New London students, members of the scholarship committee, and a very persistent guidance counselor.

“You have to find your support system and ask them for help,” she adds. “Then remember that those people are standing behind you, and you cannot let them down.”
### Scholarship Funds

Forward thinking benefactors opened educational doors for more than 200 students thanks to these funds that provided $520,725 in scholarships.

<table>
<thead>
<tr>
<th>Scholarship Fund</th>
<th>Year</th>
<th>Scholarship Fund</th>
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<tbody>
<tr>
<td><strong>Terry Manning Aleman - Pomfret Community School Scholarship Fund</strong></td>
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<td><strong>Frederick, Theodore &amp; James Haddad Scholarship Fund</strong></td>
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<td>Alcino M. Almeida Scholarship Fund</td>
<td>1997</td>
<td><strong>Rachel E. Harma Scholarship Fund</strong></td>
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<td>Dr. James T. Anderson Scholarship Fund</td>
<td>2011</td>
<td><strong>Esther &amp; Lucie Harmon &amp; Leta Sabin Trepal Scholarship Fund</strong></td>
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<td>Arnold W. Avery Scholarship Fund</td>
<td>2004</td>
<td><strong>Edith M. Harris Memorial Scholarship Fund</strong></td>
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<td>Dennis S. Barlow Scholarship Award Fund</td>
<td>2012</td>
<td><strong>Harvey Family Scholarship Fund</strong></td>
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<td>Beaumont Scholarship Fund</td>
<td>2006</td>
<td><strong>Rita &amp; Myron Hendel Scholarship Fund</strong></td>
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<td>Malcolm F. &amp; Harriet B. Brown Scholarship Fund</td>
<td>2006</td>
<td><strong>Hendel Family Association Scholarship Fund</strong></td>
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<td>Cahill Black Point Education Fund</td>
<td>2012</td>
<td><strong>Dr. Isadore Hendel Memorial Scholarship Fund</strong></td>
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<td>Daniel Canter Memorial Scholarship Fund</td>
<td>2008</td>
<td><strong>Edwin C. Higgins, Jr. Scholarship Fund</strong></td>
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<td>Cynthia A. Carano Memorial Scholarship Fund</td>
<td>2010</td>
<td><strong>Hispanic Alliance Scholarship Fund</strong></td>
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<td>Harold D. Carpenter Scholarship Fund</td>
<td>2012</td>
<td><strong>Robert L. Howard, Jr. Scholarship Fund</strong></td>
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<td>Paul N. Carpenter Athletic Memorial Scholarship Fund</td>
<td>1992</td>
<td><strong>Katie Jackson Scholarship Fund</strong></td>
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<td>Kemaphoom “Ahn” Chanawongse Scholarship Fund</td>
<td>2004</td>
<td><strong>Ruben Elijah Reiser Johnson Scholarship Fund</strong></td>
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<td>Matthew Chew Memorial Scholarship Fund</td>
<td>2010</td>
<td><strong>Walter S. Kapala Scholarship Fund</strong></td>
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<td><strong>Citizens Bank Community Service Scholarship Fund</strong></td>
<td>2001</td>
<td><strong>Mark Klotz Memorial Scholarship Fund</strong></td>
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<td><strong>Michael Collins Achievement Scholarship Fund</strong></td>
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<td><strong>Latin Network for the Visual Arts Scholarship Fund</strong></td>
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<td>Ernest W. &amp; Elizabeth K. Cone Scholarship Fund</td>
<td>2007</td>
<td><strong>George &amp; Beverly Letz Fitch Scholarship Fund</strong></td>
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<td>Margaret Mary Curtin Scholarship Fund</td>
<td>2010</td>
<td><strong>George &amp; Beverly Letz Wheeler Scholarship Fund</strong></td>
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<td>Hilda Fischer Davis Memorial Scholarship Fund</td>
<td>2011</td>
<td><strong>Eleanor K. Lewis Scholarship Fund</strong></td>
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<td>John Deligeorges, MD Memorial Scholarship Fund</td>
<td>2007</td>
<td><strong>Rose &amp; Abraham Lubchansky Scholarship Fund</strong></td>
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<td>Robert T. Desjardins Memorial Scholarship Fund</td>
<td>2008</td>
<td><strong>Don Lumadue Scholarship Fund</strong></td>
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<td>Patricia K. Drake Scholarship Fund</td>
<td>2000</td>
<td><strong>Gunvor Lund Scholarship Fund</strong></td>
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<td>David &amp; Sherry Dresback Scholarship Fund</td>
<td>2006</td>
<td><strong>Mallow Family Scholarship Fund</strong></td>
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<td>C. Francis Driscoll Scholarship Fund</td>
<td>1994</td>
<td><strong>Peter Matthews Scholarship Fund</strong></td>
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<td>Sean Duzant Memorial Scholarship Fund</td>
<td>2004</td>
<td><strong>Christa McAuliffe Scholarship Fund</strong></td>
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<td><strong>Town of Eastford General Scholarship Fund</strong></td>
<td>2012</td>
<td><strong>Beatrice McEwen Scholarship Fund</strong></td>
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<td>Thomas J. Ellis, Jr. Scholarship Fund</td>
<td>2013</td>
<td><strong>Edythe &amp; Harold McNulty Scholarship Fund</strong></td>
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<td>William Emberton Scholarship Fund</td>
<td>2012</td>
<td><strong>Gilbert W. Mead Memorial Scholarship Fund</strong></td>
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<td>John Ostrom Enders II Memorial Scholarship Fund</td>
<td>1993</td>
<td><strong>William &amp; Evelyn Mehlman Scholarship Fund</strong></td>
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<tr>
<td>Eric Evans Scholarship Fund</td>
<td>2002</td>
<td><strong>Caryn Nesbitt, M.D. Memorial Scholarship Fund</strong></td>
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<td>Freedy Faylor Scholarship Fund</td>
<td>2005</td>
<td><strong>NL Rotary/Dr. Charles K. Lee Scholarship Fund</strong></td>
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<td>Fletcher Family Scholarship Fund</td>
<td>1996</td>
<td><strong>Patricia C. Norman Scholarship Fund</strong></td>
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<td>FRESH Scholarship Fund</td>
<td>2008</td>
<td><strong>Nunes Family Scholarship Fund</strong></td>
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<td>John Geissler Memorial Scholarship Fund</td>
<td>2013</td>
<td><strong>John F. O’Brien, Jr. Scholarship Fund</strong></td>
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<td>General Scholarship Fund</td>
<td>2000</td>
<td><strong>Alyce Orenstein Scholarship Fund</strong></td>
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<td>Danny Gilman Memorial Scholarship Fund</td>
<td>2013</td>
<td><strong>Pat &amp; Ernestine Patterson Music Scholarship Fund</strong></td>
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<td>Edward &amp; Fuzzy Gipstein Scholarship Fund</td>
<td>1999</td>
<td><strong>Raymond Vaughn Payer Scholarship Fund</strong></td>
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<td>RADM David M. Goebel Leadership Award</td>
<td>2006</td>
<td><strong>William Pedace Scholarship Fund</strong></td>
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<tr>
<td>Clayton M. Grey Memorial Scholarship Fund</td>
<td>2014</td>
<td><strong>Pfizer Scholarship Fund</strong></td>
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<tr>
<td><strong>Antone “Billy” Roderick Scholarship Fund</strong></td>
<td>1991</td>
<td><strong>Dana Michael Poole Scholarship Fund</strong></td>
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<tr>
<td><strong>John F. Root Scholarship Fund</strong></td>
<td>2005</td>
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</table>
“I have always wanted to give back to other people,” says Nik Kutrolli. It is a conviction that he has put into action from a very early age.

When he arrived in New London from Albania in 1995, the 8-year-old Nik did not speak a word of English. After fleeing the unrest in their native country, his parents were granted U.S. citizenship through political asylum, and the family began building a new life in southeastern Connecticut. They did so with the help of relatives and many others in the New London community who welcomed them as family.

Ten years later, in 2005, the 18-year-old Nik walked into the offices of the Community Foundation to be interviewed as a candidate for one of the four-year Marjory B. & Laurence P. “Jim” Smith Scholarships, then one of the largest and few multi-year awards.

“My guidance counselor hadn’t supplied any background information on me to the scholarship committee, saying that he didn’t wish to ‘steal my thunder’ and that I had to tell my story in my own words,” Nik recalls today.

The high-achieving New London High School senior made an impression on the committee and later that year became the first in his family to attend college.

At the University of Connecticut, he discovered that his strengths lay in finance; he graduated with a degree in that field in 2010 and was offered a position at Liberty Mutual Insurance.

Now living in Peabody Mass., he has worked as a claims team leader for the company ever since. Nik observed two other milestones in his life last year: he got married and also earned his MBA from Southern New Hampshire University.

All three of his siblings have followed in his footsteps as scholarship recipients from the Community Foundation: Olsa, (URI class of 2013); Alex Lisandri, (UConn class of 2011, and George Washington University Law School 2015); and the youngest, George, (Ohio State, class of 2016).

In 2012, Nik made his first gift to the Community Foundation. Today he is proud to be in the category of “loyal donors,” those who contribute each and every year.

“It’s my way of saying thanks to all the people who have invested in me over the years,” he explains. “Everyone in New London was always willing to go above and beyond for me—my family, our church, the teachers and guidance counselors at the public schools, and also the people at the Community Foundation—and I will never, ever forget that.”

Joan & Bob Rutman Scholarship Fund 2001
Carl, Jr. & Dorothy Croft Safford Scholarship Fund 2006
Carl, Jr. & Dorothy Safford UCONN Scholarship Fund 2006
Laura B. Seder Memorial Scholarship Fund 2011
Shirley Bradway Serafin Scholarship Fund 2015
Mary K. Sharpe Memorial Business Scholarship Fund 2012
Edith Wheaton Smith Scholarship Fund 2012
CDR James L. Smith Scholarship Fund 2012
Marjory B. Smith Scholarship Fund 1983
Marjory B. & Laurence P. “Jim” Smith Scholarship Fund 1983
Thomas Soltz Scholarship Fund 1993

Jack Stefanski Athletic Scholarship Fund 2007
Stonington 350th Anniversary Scholarship Fund 2000
James H. Torrance Scholarship Fund 1993
Tuneski/Sheflott Scholarship Fund 1997
Viola A. & Henry W. Turner Memorial Scholarship Fund 2004
Union School Association Scholarship Fund 2013
Emil Vaida Scholarship Fund 2012
Aldo Valentini Scholarship Fund 2009
Waterford Scholars Fund 1996
Tim West Memorial Scholarship Fund 2009
Cornelius & Mary Jane York Scholarship Fund 1993

Funds created in 2015 in bold
Keeping Others on Track with Higher Education

THE ROBERT L. HOWARD, JR. SCHOLARSHIP FUND

FINANCING A COLLEGE EDUCATION can be like climbing a long, steep road, but students from Eastern Connecticut will receive some extra traction thanks to the Robert L. Howard, Jr. Scholarship Fund.

In addition to having a solid academic standing, a good character, and financial need, candidates for the scholarship will receive priority if they pursue a sport once loved by the late Robert L. Howard, Jr.: motocross racing.

Robert L. Howard, Jr. of North Franklin was only 42 when he lost his life in 2013. He will always be remembered as a devoted husband and father, a hard-working public accountant, and a business leader.

“One of his coworkers once told me that Rob always did what was right, not what was easy, and that was the case in all areas of his life,” said his wife Heidi Howard. Because both his education and career as a CPA had been so important to him, she chose to set up an endowed scholarship fund in her husband’s name.

Heidi had heard about the Community Foundation of Eastern Connecticut through the Trust Department at Dime Bank, and the bank officers helped her to lay the groundwork for the fund.

A native of eastern Connecticut, Rob was a 1993 graduate of the University of Connecticut School of Business and a partner and certified public accountant at Mahoney Sabol & Co. LLP in Glastonbury. In 2007 he had earned the Hartford Business Journal’s Top 40 Under Forty Award.

“I would like his legacy to be helping others to attend college and eventually to be proud of their careers and accomplishments,” Heidi says.

A Living Legacy Will Help Train Future RNs

THE SHIRLEY BRADWAY SERAFIN SCHOLARSHIP FUND

ALTHOUGH HE LIVED HIS ENTIRE LIFE in a small town, Peter T. Serafin did not think small when it came to honoring the memory of his wife of 56 years, Shirley Bradway Serafin.

When Peter died in 2014, he left most of his estate to the Community Foundation to establish the Shirley Bradway Serafin Scholarship Fund. He did so to create a permanent tribute to his wife, who had died in 2009, and to encourage others to follow her chosen career path as a registered nurse.

The bequest, which will eventually be over the $2 million mark, will provide scholarships for residents of Putnam, Thompson, Woodstock, or Pomfret, with financial need who are enrolled in an R.N. program at an accredited educational institution in Connecticut, Massachusetts or Rhode Island.

According to Attorney Edwin C. Higgins III, executor of Mr. Serafin’s estate, “The fund serves as a testament to the Serafins’ belief in the importance of pursuing strong career educational opportunities. The Community Foundation is perfectly positioned to carry out his intent and assist area residents with their educational goals in the nursing field, whether they are recent high school graduates or people further along in life who aspire to a career change.” The first awards were made in May of 2016.
Agency Endowments

Nonprofits establish their own endowments with the Community Foundation for two good reasons: One, to assure their donors that long-term charitable gifts will be managed by a stable, successful and committed institution; two, to produce a predictable revenue stream annually for their missions.

A Moveable Feast Fund 2003
Alliance For Living Fund 2002
ARC of New London County Fund 2003
Isabelle Atwood Fund for Feline Welfare 2015
Children's Museum of Southeaster Connecticut Fund 2004
Clock Tower Fund 2009
Connecticut Early Music Fund 2001
Covenant Shelter of New London Fund 2004
Denison Pequotsepos Nature Center, Inc. Fund 2007
Griffis Art Center Fund 2001
Grotton Animal Foundation Fund 2012
Grotton Public Library Fund 2011
Hempsted Heritage Fund 2001
ISAAC Fund 2013
Dr. Martin Luther King Memorial Scholarship Fund 1997
Literacy Volunteers of Eastern Connecticut, Inc. Fund 2004
James Merrill House Fund 2009
Mystic Arts Center Education Endowment Fund 2002
Mystic Flag Committee Fund 2015
Natchaug Hospital Fund 2011
New London County Historical Society Fund 2007
New London Education Foundation Fund 2001
Pawcatuck Neighborhood Center Fund 2003
Riverfront Children's Center Fund 2009
Rotary Club of Mystic Scholarship Fund 2013
Safe Futures Fund 2013
Mitch & Betty Salomon
(Wood Pawcatuck Watershed Association) Fund 2002
Shiloh Baptist Church Fund 2001
Southeastern Connecticut Women’s Network Fund 2008
Stonington Community Center Fund 2006
Stonington Education Fund 2000
United Way Endowment Fund 1993
Waterford Education Foundation Permanent Endowment Fund 2015
Waterford Senior Services Endowment Fund 2007
Dr. Carl Wies Scholarship Fund 2008
Windham Theatre Guild Fund 2003

The Community Foundation is happy to welcome the Mystic Flag Committee Fund to our family of agency endowed funds.
Sustainability Funds

Sustainability Funds enable the Community Foundation to excel as a community leader, convener, advocate and funder.

Rufus Barringer Fund 1999  Priscilla F. Hodges Fund 2007
Harry & Sarah Birenbaum Fund 1998  Marion E. Sanford Fund 2000
Adele Clement Trust 1998  Sustainability Fund (general) 2003
Ann & Karel den Tex Fund 1996  James M. & Alma N. Trench Fund 2010

Future Funds

Donors may establish funds that they will contribute to at a later date through their estate plans. We are grateful for the thoughtful planning of the donors who created these funds.

Anna & Tom Bartunek Animal Fund 2011  Patricia Proctor Scholarship Fund 2015
Harry & Sarah Birenbaum Family Fund 2004  Malcolm & Margaret Robertson Educational Fund 2006
Lynn & Martin Bloom Fund 2012  Barbara W. Skinner Fund 2009
Gladys & Harold Burns Scholarship Fund 2006  Bruce C. Skinner Fund 2009
Common Ground Fund 2014  Thomas & Olga Sotir and Walter & Susie Watson Scholarship Fund 2007
Costa Family Scholarship Fund 2009  Scholarship Fund
Bethe & Marcel Dufresne Fund 2009  Eric Treaster Ledyard Community Scholarship Fund 2014
Fortin Memorial Scholarship Fund 2013  Scholarship Fund
Denise Gershenov Lewis Scholarship Fund 2012  Milton J. Walters Fund 2012
Steven M. Lewis Best Friends Survival Fund 2012  Edward Murray Weyant Scholarship Fund 2012
Kathryn F. Lord Fund 2011  Sandy, Sidney and Douglas Van Zandt Fund 2014
McAlister Bradley Fund 2008  Catherine Zall Fund 2012
James F. & Terri A. Muren Fund 2002  Funds created in 2015 in bold
Mary & Richard Place/Putnam Ford Scholarship Fund 2012
EACH OF THE FOUR WOMEN & GIRLS FUNDS IS A GIVING COLLECTIVE DESIGNED TO EMPOWER WOMEN AS DONORS AND TO BUILD AN ENDURING ENDOWMENT AIMED AT HELPING WOMEN AND GIRLS BREAK THROUGH CHALLENGES SO THAT THEY MAY BUILD BRIGHTER FUTURES FOR THEMSELVES AND THEIR FAMILIES.

PHILANTHROPY IS OUR TOOL FOR CHANGE AND TOGETHER, WE CAN DO IT!

Capturing the Spirit of Our Women & Girls Funds

WORDS LIKE empathy, helping hand, empowerment, sisterhood, family, inclusion, community, strength, friendship, and the future come to mind.

Four funds, one region, one ethos: Women coming together to lift up other women and their families.

Northeast Area Women & Girls Fund

Norwich Area Women & Girls Fund
Norwich, Bozrah, Colchester, Franklin, Griswold, Lebanon, Lisbon, Preston, Sprague and Voluntown.

Southeast Area Women & Girls Fund

Windham Area Women & Girls Fund
Ashford, Chaplin, Columbia, Coventry, Mansfield, Scotland, Stafford, Union, Willington and Windham/Willimantic.

Whether it’s in the New London and Norwich areas, greater Windham or the Northeast Corner, generous people—women and men—have come together to learn and give together, resulting in four permanent endowments that collectively total $3 million and have given out over $1.3 million in grants, including $150,000 in 2015.

Aligning closely with the Community Foundation’s strategic plan priorities, the grants support programs that:

- Empower women and girls to make positive decisions
- Promote healthy relationships and reduce domestic violence
- Advance family economic security and help women enter/re-enter the workforce
- Additionally, the Southeast Area Women & Girls Fund focuses on helping New London women ages 62 and older—with limited incomes—remain in their homes.
THANKS TO A GENEROUS BEQUEST through her will in 2015, Peg Moran continues to lend a helping hand to women and girls in southeastern Connecticut through the Peg Moran Fund … now and forever. A resident of Pawcatuck and a supporter of the Southeast Women & Girls Fund during her life, Peg was well known for her passion for flowers, artisan farming and writing. We are deeply grateful to Peg for her legacy gift and generous spirit.

The Lewis Century Society

The Lewis Century Society acknowledges and honors those individuals who include any of the Women & Girls Funds in their wills or estate plans. It is named after Harriet Richards Lewis, a New London woman who left the very first bequest to the Female Cent Society, a group of women who, in the early 19th century, gave a penny a week to aid women and children in need. In 1999, the successor organization now known as the Lewis Female Cent Society, turned over its nest egg to the Community Foundation, setting the stage for all the Women & Girls Funds. The Lewis Female Cent Society continues its good work today.

We are pleased to recognize:
Pamela Akins
Laurie MacTavish Best
Maura Casey
Graham Gavert
Peg Moran
Dr. Nelly Murstein & Dr. Bernard Murstein
Julie A. Olson
Evelyn Peyton

To learn more about the Women & Girls Funds, contact Alison Woods or Lilli Rhodes at 860-442-3572 or alison@cfect.org or lillian@cfect.org.
Possibilities that suit you.

Through your fund, you can

- Select specific causes to support or keep it flexible.
- Contribute to it right away or later through your will or trust.
- Make modest grants or large ones.
- Build your fund through cash, stock, real estate or other assets.
- Get a tax deduction now, but distribute money when convenient to you, not just to meet an annual IRS deadline.
- Remain anonymous if you choose.

Fund options

Wherever your generosity leads you, we have a type of fund that will bring it to life!

Donor Advised Fund
To provide flexible giving for those who want to be actively involved.

Unrestricted Fund
To meet the community’s greatest needs, no matter how they change over time.

Designated Fund
To support a specific named organization(s).

Field of Interest Fund
To support a broad interest area(s)—such as early childhood education, basic needs, or environmental preservation.

Scholarship Fund
To assist students in a particular field of study, geographic area, or high school.

Agency Endowment Fund
Set up by a nonprofit organization to provide perpetual annual income for that nonprofit.

Sustainability Fund
To strengthen the Community Foundation’s role as a leader, convener, funder and advocate throughout Eastern Connecticut.

Special initiatives

The Community Foundation also welcomes gifts of any amount to support our special initiatives, including:

- Let’s Read Fund, which encourages early literacy and the love of reading.
- Love our Libraries Fund, which provides resources for local library programs.
- People for Animals and Wildlife (P.A.W.) Fund, which supports efforts to protect animals, wildlife, and the environment.
- Women & Girls Funds, which provide funding for programs that improve the lives of women and girls in need in Southeast CT, Norwich, Windham, and Northeast CT.

Starting your own fund

What would you like to do for our community and how can we help you do it?

The Community Foundation is your natural partner because you love Eastern Connecticut and want to make a difference. We are home to more than 460 charitable funds created by generous individuals, families, businesses, and organizations to support the causes they care about in our region. And, we offer the opportunity to join with others to have even greater impact on important community issues.
WE MAKE IT EASY AND JOYFUL TO MAKE A DIFFERENCE. Setting up a fund with us is quick and convenient. And, if you just want to sit down and discuss the possibilities, we can do that, too ... with no pressure. Our door is always open—let us know how we can help! Contact Alison Woods or Lilli Rhodes at the Foundation at 860-442-3572, 877-442-3572 (toll-free) or by email at alison@cfect.org or lillian@cfect.org

When you wish to give later...

A legacy, or planned, gift gives you an opportunity to provide for your community after first providing for your loved ones. You can create a fund now and fund it through your estate plan. Future gifts can be made through bequests in wills and trusts, retirement plan designations, life insurance, remainder interest in real estate, and beneficiary forms with your financial institutions.

Planned gifts also can provide you with income, allow you to take advantage of tax benefits, and make a big impact in the future. This is especially true for highly appreciated assets, which continue to generate income for you during your lifetime. Life income options include charitable gift annuities and remainder trusts and charitable lead trusts. Any assets that remain can be used to establish any type of fund.
People Who Care

INDIVIDUALS AND ORGANIZATIONS GAVE GENEROUSLY IN 2015 TO SUPPORT ISSUES THAT MATTER TO THEM AND THE WELL-BEING OF OUR REGION. THANK YOU!

$1,000,000 and above
Alva Greenberg
Estate of Peter G. Letz
Estate of Peter T. Serafin

$500,000–999,999
Anonymous (2)
City of New London—
Jane Wheadon Fund

$100,000–499,999
Anonymous
Edward and Mary Lord Foundation
Town of Mansfield—
Isabelle Atwood Fund

$25,000–99,999
Anonymous (2)
Estate of Barbara J. Baldwin
Elsie & Samuel Childs
Cecile & Art Costa
Meiyan & Stephen Gross
Estate of Doris R. Levinson
Maura & Mark Powers
Jeffrey P. Ossen Family Foundation
Preston Community Fund
United Way of Central and
Northeastern CT
Helen Vergason Trust

$10,000–24,999
Alice Chalecki*
Isabelle & James English
David Garbo, Jr.
Hispanic Alliance of SECT
Heidi Howard
Sandra & Dan Jackson
Joseph LaFrance
Mary & John LaMattina
Kathleen F. & David W. MacLennan
Fund of the Minneapolis Foundation
Estate of Peg Moran
Pfizer Inc.
Dyanne & John Rafal
Safe Futures

Barbara Sahagan
Sarah & John Steffian
Waterford Education Foundation
Wood-Pawcatuck Watershed
Association

Anderson-Paffard Foundation
Barbara & Douglas Barrett
Clare Fund
David Dresback
Mabel Burchard Fischer Grant
Foundation
Lisa Thomasco & Darrell Fox
Katharine & Richard Gildersleeve
Barbara & Marc Ginsberg
Griffis Foundation
John and Kelly Hartman Foundation
The Jacques Cartier Club
Friends of Team Joe Kelly
Latin Network for the Visual Arts
Denise & Steven Lewis
Curly & Sandy Lieber
Nelly & Bernard Murstein
Mystic Flag Committee
Prior Parker
Karen Stone & David Schulz
Stonington Education Fund
Town of Waterford/Town Hall
Veolia Water NA/New London
Water Authority

$1,000–2,499
Lynne & George Allen
Frances Ashley
Cathy & Steven Bokoff
Borner, Aleman & Davis
Kathy & Tom Borner
Jane & Daniel Brannegan
Theresa Broach
Brooks Point Foundation
The Brownington Foundation/
Michael Savage
Nancy & James Butler
Joan Butler
Laurel Butler & Christopher Daniels
Grant Cambridge
Patricia & Daniel Carey
Ellin & Philip Cebollero
Community Foundation for the
National Capital Region
Anna & Basil Deligeorges
 Mildred Devine
Cheryl & Michael Duzant
Elizabeth & Anthony Enders
Ben Gahagan
William Gahagan
Nancy & James Giblin
Beverly Goulet
Laurie & Thomas Green
Lisanne Hauck & Willard Hall
Marjorie Hoskin
Emily Mae Howard
Leigh Jones-Banman
Manuel Kadish
Sally & Carl Keil
Hyunyong Kim
June & Henry Krisch
Chris & Wally Lamb
Saren Langmann
Susan Graham & Stephen Larcen
Nancy Lathrop
Sara Lathrop
Sarah Wester & John Lazzaro
Dominic Leone
Jean & Donald Leone
Adriennie & William Laweth
Diane Manning
Louise & Charles Marburg
Margaret Martin & Joe Jackson
Patricia & Peter Moore
Avery & Robert Morgan
Sally & Robert Myers
Patricia & Paul Nunes
Elizabeth Occhionero
The OneBeacon Charitable Trust
Carol & Freeman Patten
Susan & Mark Pochal
Friends of Larry Pontbriant Athletic Safety Fund
Putnam Bank
Jennifer & Jeffrey Radack
Lise & Robert Reardon
Loretta & Colin Rice
Julia Roberts
Carol & Martin Sanders
Sayer & Seder Attorneys at Law
Robin Senior
Patricia Shannon
Jane & Peter Shea
Ellen Silbermann
Barbara & Bruce Skinner
Estate of Marjory and Laurence P. "Jim" Smith
String Theory School of Music
June Strunk
T. M. Burrows Associates
Lee Ellen & Tom Terry
Friends of James Trainor
Union School Association
The Honorable Mark R. Warner
Valerie West
Westview Health Care Center
Cynthia & George Willauer
Carol Williams

Barbara Fallon & Bennett Bernblum
Ruth Anne Blizard
Barbara Brockhurst & Robert LaVoie
Brown Jacobson
Pamela Brown
Glen Bruels
C & S Pawn
Mary Ellen & David Calchera
Anouk de Ruiter & Richard Canavan
Jamie & Robert Caporaso
Friends of Paul Carpenter
Maura Casey
Deborah & Peter Castle
Donna & Ron Codere
Collins & Jewell Company
Allison Cone
Gladys Cone
Michelle & Sean Cook
Cross Sound Ferry Services
CT Association of Professional Financial Aid Administrators
Jennifer & Michael Cunningham
Diane & Frank Davis
DC Sheet Metal
Joseph Diroma
Ryan Donovan
Kathryn & John Duggan
Dynamic Enterprise Solutions
EASTCONN — Arts at the Capitol
Theater Magnet High School
ECSU Foundation
Amy & Mark Espinoza
Jean & David Evans
Friends of Northeast Women & Girls Fund
Leslie & Robert Gensburg
Mrs. Edward Gipstein
Abigail & Charles Glassenberg
Earline & David Goebel
Nancy & Andrew Grant
Sonia Greene
Ned Hammond
Mary & Shannon Heap
Barbara Holland
Karen Jackson
Marietta Johnson
Arlene & Raymond Johnson
Nikolin Kutrulski
Kimberly Lane
Nan & Mark Lvoft
Valerie & Andrew McAlee
Alison McCall

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Eva & Govind Menon
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Ann Marie & Arnold Orza
Tan & Paul Patchem
Nancy & Bob Peavy
David Post
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Donna & Dominic Salvagna
Carol & Fred Seeman
Shirlee Sheathelm
Marian Shilstone
Ann Shipley
Kimberly Silcox
Gerald Smith, Jr.
Gertrude Smith
Susan Spak
State of Connecticut — Dept. of Correction/Brooklyn CI
Sylvestre Enterprises
Mona & Jeremy Teitelbaum
Susanna Thomas
Douglas Thompson
Nancy & Jeffrey Trawick-Smith
Tulli’s Family Pizza
ValCor Communications Corp.
Claire Warren
Waterford High School Class of 1960
Wheelabrator Putnam
Carol Wiggins
Virginia Winans
Karen Zimmer

**Up to $499**

72 Degrees
ACT High School Staff
Cynthia Adams
Francis Adams
Adoption Advocates
Linda & Charles Affourtit
Sandra & Saul Ahola
JoAnn & Donald Aitken
Mary & Edward Aledia
Flora Alifero
Lorraine Allen
Judith Allik
Linda Aloe-Sobin
Alpha Delta Kappa — Gamma Chapter
Rebecca & Thomas Amanti
Jennifer & Nuno Amaral
Sheila Amdur & Marcia Neff

$500–999

Anderson Law Firm
Anita & Frederic Anderson
Shirley Beal
Donna Becotte & Gregory Haddad
<table>
<thead>
<tr>
<th>Name</th>
<th>Name</th>
<th>Name</th>
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<tr>
<td>Marilyn Anderle</td>
<td>Christina &amp; Bill Barnes</td>
<td>Michelle Bourgeois</td>
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<td>Brian Anderson</td>
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<td>Matthew Barrett</td>
<td>Carolyn Boyle</td>
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<td>Helen Bradway</td>
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<td>Vivian &amp; Paul Batterson</td>
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<td>Robert Apt</td>
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<td>Steven Babbitt</td>
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<td>Ronald Bollengier</td>
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Karen Camlet
Lenore & Donald Campbell
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Capitol Consulting
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Eastern CT Rehabilitation Centers
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Maureen & Lloyd Eaton
B. Ebbin & E.T. Page
Mary & Malcolm Edgar
Kathy & Brett Edmond
Janet & Thomas Edwards
Kristina Elias-Staron
Antoinette Ellzey
Everett E. Elting, Jr.
Phyllis Emigh
Engineered Construction International
Mallarie Ennis
Katherine & Kevin Ericson
John Erlingheuser
Essex Newbury North Contracting
Essex Savings Bank
Andrea & Guy Estell
Cynthia & Daniel Etienne
Evans & Associates
Julia & Richard Evans
Lisa Evripidou
Veronica Exley
Linda Kent-Farinha & Antonio Farinha
Lea & Stephen Faucher
Lesley Fearnley & Wayne Hapgood
Maureen & Michael Feely
Jessica & Joseph Feraco
Susan & Harry Ferguson
William Field
Sharon Fisher
Jennifer & Michael Fitch
Alice Fitzpatrick
Christine Fitzsimmons
Melanie & Brian Flaherty
Kathleen Flaherty
Mae Flexer
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Mary-Kathleen Glenn
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Dawn Gonsalves-Joyner
Kristen & Jason Gooden
Linda Goodman
Kristin Goodwin
Robin & Leslie Gore
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Eunice Greenberg
Karen Greer
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Mary Beth & Jeff Griffith
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Griswold Youth Football Association
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Lenore Gudmundson
Thomas Gullotta
Bert Gunn
Natalie Haarala
Jeanne Haas
Susan & Karl Haberlandt
Loretta Haeger
Andrea Hagaman
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Marie Hakmiller
Sandy & Stanton Hale
Maryann O’Connor Hanley & Michael Hanley
Sandra Hanley
Mallory & William Hannaford
Sue Harkness
Thomas Harrington
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Hatchet Hill Farm Sugar House
Anne Haviland-Sharp
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Hayes Services
Evan Haynes
Christopher Healy
Martha & James Healy
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Catherine & Richard Hunt
Astrea Hupfel
Judith Hyde
Alison Iannicelli
Rachel & James Ibbison
Sylvia Illinger
The Inn at Woodstock Hill
Insurance Association of Connecticut
Internal Medicine Group
Michael Israelite
Kathleen & Thomas Izbiicki
Michelle Jacobik
Barbara & Raymond Jacobsen
Tracy & Evan Jambor
Kathryn James-Stebbins
Jacqueline & Norman Janes
Sarah Jarrett
Megan Jenkins
Hilary Jericho
Brandi Lynn Johnson
Jay Johnson
Karen Johnson & Lisa Lazarczyk
Cheryle & Brian Jolly
Virginia & Louis Jolly
Dana & Mike Jolly
Nancy Joly
Kathleen Jonasch
Carol Jones
Janet Jones
Susan & William Jones
Joseph Botta
Joyce Jozwicki
Harriet Juli
Andrea & Michael Kaiser
Arikka & Michael Kalwara
Law Office of C. George Kanabis
Eileen & Arnold Kaplan
Lynn Karam
Ayla Kardestuncer
Rebecca Karis
Renee & Burton Karlin
Raymond Kasper
Christine & Thomas Kelley
Eileen Foye Kelly
Marianne & Gerard Kelly
Kathrine & Jeffrey Kelly
Edith & Michael Kelly
Maryann & Terence Kelly
Pamela Kempain
Judith & Gary Kendall
Elizabeth Kennard
Noreen & Nicholas Kepple
Elizabeth & Thomas Kiely
Deborah & Gregory King
Donita King
Deborah & Herbert Kingsbury
Deborah Kirkconnell
Carol Kirker
Margaret & John Kirkpatrick
Joseph Klimek
Karin & Kenneth Kline
Diane Klotz
Danielle Kneeland
Danielle & Karl Knerr
Terry & Karl Knerr
Suzuko Mousel Knott &
Gregory Knott
William Knowlton, Jr.
Frances & Joseph Kochanski
Kara Kochanski-Vendola
Rachel & Michael Koerner
Elizabeth & John Komorowski
Ann Koutal
The Kowalski Group
Dorothy & Paul Kozelka
Kathleen & Frederick Kral
Susan & David Krampitz
Dawn Krasnecky & Louise Taylor
Melissa & William Krauss
Kimberly Kreft
Linda Krulwich
Jeanne & James Kurasz
Elizabeth & Michael Kuszaj
Amanda Kyser
Janet & John Labelle
Gabrielle LaBonte
Dolores & Daryl Lafiura
Amy Connard Laidlaw &
Robert Laidlaw
Kris & Brian Lambert
Lindsay Landry
Joan & Thomas Lane
Kimberly Lang
Ingrid Asmus & George Langer
Shirley Langford
Theresa & Leo Lapan
Linda & Kenneth Large
Lynne & Mark Lathrop
Lois & Armand Latraverse
Stephen Lattanzio
Karen & Paul Lavalle
Jacqueline & Michael Lavoie
Lauren & Roger Law
Lynne Lawrence
Karen & Victor Lawrence
Bertha & William Lawson
Jeanne LeBlanc
Rosalie & John Lee
Stephen Lee
Rebecca Lehmann
Ellen Lehtimaki
Zoe & Jerry Leibowitz
Suzann & Joseph Leist
Jean & John Lenard
Mary Lenzini
Mark Leonard
Jean Leone
Geraldine & John Leone
Audrey & Luke Leone
The Reverend Phyllis Leopold
Heather & Daniel LePage
Susan & Steve Lessard
William Letson
Kathy Leveillee
Louis Leveillee
Joan & Kenneth Levin
Levin, Powers, Brennan, Shea
Bonnie Levinson
Annaliza & Joseph Lewerk
Ellen Lewis
Caren & Robert Linden
Julia & Carl Lindquist
Linemaster Switch Corp.
Elaine Lippke
Catherine & Bruce Littman
Live Life
Ann & Michael Lobdell
Charlotte & Melvin Locke
Louise & Howard Loew
Heather Logee
Joseph LoGioco
Constance Lohr
Carole Long
Jerry Long
Longmeadow Automotive —
Karyn & Rich DiBonaventura
Rose Longo
Lynne & Philip Love
Kathleen & Michael Lovetere
Maureen Lowney
Kevin MacDonald
Diane MacFadyen
Mary & Don MacKenzie
Janice & Aengus MacKenzie
Linda MacPherson
Zoe Madden
Paige & Jason Mador
Virginia Magno
David Maher
Lynn & Thomas Maher
Patrick Mahon
Major Appliance Repair Co.
Alanna & Richard Malinowski
Rosalind Mallove*
Andrea & Michael Malone
Renee & Christopher Maloof
Jillene & Edward Mann
Debra Mansell
Mantis Associates
Ethel Mantzaris
Peggy & Earl Manz
Patricia & Gaetano Marino
Dennis Marker
Market Realty
Stacy & Brett Marsh
Cynthia Marshall
James Marshall III
Joan & Timothy Marshall
William Martin
Suzanne Maryeski
Margaret & Matthew Mashikian
Janine & James Masso
Raymond Mathieu
Bernd Matthias
Heather & Charles Matthews
Jerrilyn & Ronald Matthews
Sheri Ann & Matthew Mattos
Diane & Rupert Mayer
John Maynard
Tricia & Mark Maynard
Janice & Harry Mazadoorian
Karen Mazur
Rose Mazur
Jessica & Jeffrey Mazzella
Sandra McAlduff
Sheila & Stevens McAleer
Alicia McAvay
Jack McBride
Jean McCarthy
John McCarthy
Mary McCarthy
Judy & Dave McChesney
Deb & Roger McCrackan
Robert McCredie, Jr.
Karen & Ronald McDaniel
Malinda & Jeff McDermott
Elizabeth & Timothy McDermott
Heather McDonald
Nancy McDowell
Roseann & Howard McGarvey
Kathleen & John McGee
Patricia & Jim McGill
Ellen & James McGuire
Carter McKay
Jeannette & Gary McKeon
Martha & James McKerley
Andrew McKirdy
Lynda & Frank McLaughlin
Angela & John McLean
Tammy & Stephen McManaway
Kathleen Meade
Geraldine & Edward Meadows
Linda & Ronald Medzyczowski
Virginia Meehan
Robin Murdock Meggers &
Thomas Meggers
Susan Meisler
Kerry & John Melven
Joyce & John Melguy
Julie & Michael Menders
Merrill Lynch-VHP Group
Charles Merz
Patricia Michalak
Lauren Middleton
Midtown Fitness Center
Christine & Andrew Mihaliak
Krista & Mark Mikkelson
Annmarie & Todd Milhomme
Katherine & Alan Miller
Heather Miller
James Miller
Suzann & Joseph Miller
Sylvia & Bob Miller
Thomas Millerd
Margaret & Raymond Mills
Philip Milnarik
Donna & Ricky Milnarik
Janet Minella-Didier
Judy Miner
Linda & Alden Miner
Judy & William Miner
Yvette & John Minervino
Claire & Richard Minio
Ann & Timothy Minor
Melissa & Scott Minzy
Mary & Samuel Mirabito
Michelle & Martin Mlyniec
Jennifer & Adam Mocciolo
Angela & James Molkenthin
Sandra Montanari
Virginia & Robert Montgomery
Marion & Joseph Mooney
Stephanie & Jeffrey Moore
Antonia Moran
Jane Morgan
Kathy Moriarty
Jane & Kenneth Moriarty
Jeanne & Paul Morosky
Kirsten & Nigel Morris
Carla Moses-Bradley
Jane & Robert Moskowitz
Todd Moss
Marianne & Joseph Moura
Suzanne Moyer
Kelly Moylan
Marie Mulkeen
Alysyn & Craig Mullen
Marjorie & Franklin Murdock
Karen & James Murray
Jennifer Murray
Murtha Cullina
Delanna Muse
Cynthia & Ronald Myers
Mystic Pilgrims
NAMI of Connecticut
Loretta Nasiatka
Margaret Nassetta
Minna & James Nathanson
Dorothy & Michael Nauer
Andrea & Denise Nault
Jody-Marie & John Nazarchyk
Steven Nazarian
Connie Neal
Arlene & Thomas Nebel
Susan & Thomas Neilan
Elaine & Peter Nelson
Antoinette & Robert Nelson
Pamela & John Nesbett
New London Democratic Town Committee
New London Elks Lodge #360
Niantic Lawn & Caretaker Service
Judith Nickerson
Charlene & David Nickolenko
Sonia Niester
Victoria Nimirofski
Nome Associates
Julie & Jeremy Norman
Northeast CT Economic Alliance
Northeast Family Federal Credit Union
Norton’s Auto & Marine Service
Norwich Public Utilities
Norwood Fire Department
Norwood Police Association
Jennifer & David Nowakowski
Eastern Connecticut State University
Kathleen & Frank O’Beirne
Jennifer O’Brien
Judith & Michael O’Connor
The O’Leary Group
Shirley O’Malley
Ruth O’Neil
Patricia & Leroy Odden
Shelley & Daniel Olm
Patricia Orcutt
Lana Orphanides
Elizabeth & James Otto
Carolyn & Jeffrey Otto
Sandy & George Ouellette
Nancy & Ron Ouellette
Carina Caban-Owen & Ronald Owen
Ann & Edwin Page
Cheryl & William Palmer
Lois & Stephen Panikoff
Paolino Public Affairs Consulting
Ellen Parent
Prudence Parris
Heather & Chris Parsons
Mary & Michael Passero
Amita & Nitin Patel
Mamta & Pramod Patel
Rajeshkumar Patel
Elizabeth Paterson
Jill & Robert Patten
Lindsay & Jeffrey Paul
Julia DeLapp & Benjamin Pauley
Natalka & Michael Paulhus
Cara Pavlko
Sally & Francis Pavetti
Judith & Robert Payne
Terry & Ronald Pazul
Ann & Gary Pechie
Donna & William Pedace
Shelley Pelletier
Erin Peloso
Katherine Peltier
Christine & Lydell Pemberton
Anna & John Pendleton
Law Offices of Elisa J. Pensavalle
People’s United Bank
Susan & William Peowski
Kathy Pepin
Marilyn & Stephen Percy
Francis Perrotti
Lois Perrupato
Debra Carrier-Perry & Kinson Perry
Personal Success Consulting
Crista Peters
Virginia & Eugene Petersen
Heidi & Anthony Petros
Geraldine & Donald Phelan
Lynn Phillips Reed
Carol Phillips
Elizabeth Phillips
Denise & Michael Pierson
Bobbie & Arvin Pine
Betty Pinson
Barbara Pivarnik
Cherie Poirier
Polar Capital Waterford
Elyse Poller
Robert Pomo, Jr.
Heather Pomroy
Evelyn & Larry Pontbriant
Michelle Pontbriant
Lisa & John Potter
Susan Prentis
Barbara Presson
Diane & Paul Provost
Kenneth Przybysz
Alice Pudvah
Dennis Putala
Putnam Rotary Club
Quiet Corner Acupuncture
Kathleen & Brian Quinn
Maura & James Quinn
R & G Services
Jean & G. David Rand
Karin Randolph
Tracey & Jason Randolph
Anne Rash
Rawson Materials
Mary Rose & George Read
Joseph Reardon
Patricia Reid
Gerald Renaud, Jr.
Dorothy & Charles Rex
Reynolds Strategy Group
Trina & Thomas Reynolds
Lilli Rhodes
Carol Rice
Michael Rice
Margaret Richards
Richardson Communications
Kris & Scott Rider
Dan Riley
Danielle Riley
Aimee & James Riley
Linda & Daniel Riquier
Elizabeth Ritter
Stewart Rivers
Melanie Robeda
Deborah & Louis Roberts
Sheila & Roland Roberts
Robinson & Cole
Marcia Robinson
Diane & Gregory Roche
Lauren & Gary Roderick
Beckett & Thomas Rodgers
Carol & Brian Rogers
Linda & Ian Rogers
Carolyn Rogowski
Melvin Romani
Marjorie Jean Romano
Marla Romash
Daniel Rondeau
Lisa & Jeffrey Ronner
Michelle Rosado
MaryLou Shermand & Michael Rossi
Julie & Robert Rotchford
Daneen Roth
Robert Rozanski
Nancy & Chauncy Rucker
Sandra & Bill Rueb
Elissa & John Ruffino
Kate Rugen
Leslee Ruggeri
Francine & Richard Rusiecki
Joan Russoniello Goba
Bonnie Ryan
Kevin Ryan
Linda Sabatelli
Carrie Sabetta
Anna Marie & Donald Sadler
Migdalia Salas & Mark McKee
Nancy Salerno
Francine & David Salsburg
Jane Sandison
Lois Santiago
Christine & Christopher Santucci
Michael Savage
Savings Institute Bank and Trust/ Stonington
Savings Institute Bank and Trust/ North Windham
Jean Sawicki
Gail & James Sawyer
SE Council on Alcoholism & Drug Dependence (SCADD)
Vincent Scarano
Emily & Herb Schacht
Catharine Scheibner & Carrie Haag
Schepker & Associates
Kate Scheurizel
Pamela & Barry Schiff
Gabriella Schlesinger
Meghan & Keith Schoppe
Mary Schroeder
Danielle & Kevin Schulze
Kristie Scott
Carol & William Scranton
Linda Scussel
Jaqueline Seide
Mary & Adam Seidner
Sarah Semmelrock
Sergio Servello
Stephen Servidio
Alicia & Thomas Settle
Michelle & Kenneth Shannon
Alfreda Shapere
Abby Shapiro
Nancy Shapiro
Joanne & Dennis Shea
Gail Shea
Kathleen & Jon Shea
Sandra & Thomas Sheehan
Mena Shehata
Maria & William Shemansky
Shirley Shepard
Patricia & Alvin Sher
Joanne & Kevin Sherrick
Patricia & Nathan Shippee
Amber & Ryan Sholes
Joan & Stu Sidney
Nancy & John Silander
Carol & Lawrence Silva
Jane & David Simao
Heidi & Rob Simmons
Beverly Sims
Lori Singer
Hillary & Eric Sirois
Teddie Sleight
Liesbeth & Steven Slosberg
Gregory Slupecki
Nancy & Mark Smigiel
Smith Insurance
Anne Smith
Kathryn & Eugene Smith
Theresa & Timothy Smith
Rosanne Simborski & Michael Smyle
Donna Snell
Debra & Allen Snurkowski
Katherine Snyder
Ellen & Joseph Sobanski
Stephen Sojkowski
Shau-Wen Sokol
Anne Agonis Space & Jeffrey Space
Patricia Sparkman
Denise & Daniel Spellman
Jessica & Thomas St. George
Donna & C. William Stamm
Marsha & Alexander Standish
Linda Stankevich
Karen Buck & William Stanley
Lynn Stanley-Haney
Robin Starkel & Thomas Matrick
Carla & Rowland Stebbins
Judith Stein & Kenneth Dardick
Kathryn & Steven Stellitano
Ronald Stephan
Molly & Mark Stephenou
Hollie Stephens
Steve Bousquet’s Appliance & TV
Nora Stevens
Dayne Stewkesbury
Regina & Thomas Stiles
Melissa & David Stone
Jennie & William Strand
Harriet & Van Stratos
Dawn Strickland
William Struzinski
Amy & William Stuchell
Ronna Stuller
Diane Sudakoff
Nancy & David Sugrue
Sullivan & Leshane
Carol Sullivan
Colleen Sullivan
Jaclyn Sullivan
James Sullivan
Lisa & Danny Surfus
Nina Stearns-Surfus & William Surfus
Susan M. Dodd Trust
Casey Swanson
Kevin Sweeney
Mary Sweeney
Patrick Sweeney
Paul Sweeney
Doreen & Glenn Sylvestre
Lauren Sylvestre
Amy & Richard Sylvestre
Marjorie & Steve Szych
Helen & John Taglianetti
Tailored Kitchens by Ann-Marie
Patricia Tanaka
Robin Leeds & Arthur Tanner
Sally Taylor
Angela DeMarco Taylor & Timothy Taylor
Beverly & Moris Teath
TCORS Capital Group
Susan Tefft
Geraldine & Teodor Teja
Susan & Daniel Teper
Amy & Timothy Teper
Dolores & Richard Thayer
Anzelma & Thomas Thibault
Barbara Thoma
Tina Thomas
Megan Thompson
Diane Gallant & John Tillinghast
Deborah Whalen Tischio & Joseph Tischio
Glenn Tiziani
Joanne Todd
Kyn Tolson
Evangelynn & David Toolan
Lori & Andy Trainor
David Trainor
June Trainor
Joanne & Kevin Trainor
Tammy & Patrick Trainor
Patrick Trainor, Jr.
Alycia Trakas
Mary & Mark Tramontozzi
Audrey Traylor
Betsy & Thomas Treiber
Sharon Trombley
Olivia & Thomas Tucker
Laura & Albert Tulli
Barbara & Richard Tunucci
Mary & John Tuohy
Lisa & John Turcotte
Sherry Turner
Robin Tyl
Mark Tyler
Susan Ulino
Uncasville Quick Lube & Car Wash
United Services
Updike, Kelly & Spellacy
Jeannine & Dean Upson
Jed Upson
Jacqueline & Marc Vaillancourt
Janet Van Tassel
Lisa VanDyke
Tammy & Lloyd Vanlanen
Karen & Charles Vargo
Patricia & David Varholy
Ann & Paul Vasington
Anne Marie Marino & Paul Vasington
Lisa Vaudreuil & Serge Arfi
Carlos Vazquez
Maximina Perez & Sergio Veliz
Donna Vendetto
Kyle Verona
Delpha Very
Sharon & Anthony Viggiano
Villa Maria Nursing & Rehabilitation
Community
Tamara & Peter Violette
Mary & David Vitale
Lori & Jeffrey Vlau
Margaret & Kurt Voland
Voluntown Elementary School
Donna & Jeffrey Vose
Julie & Robert Wagner
Martha Wakeman
Harriett Walker
Joseph Wallace
Deborah Walsh Bellingham
Wendy Wanchak
Sheila & James Ward
Donna & Kenneth Washburn
Victoria Waterman
Hazel & Charles Watson
Henry Watson
Susan Way
Jamie & Glen Webster
Lynne & Robin Weeks
Helen & Richard Weingart
Mary Weinland
Lisa Weiss
Nancy Pritchard Weiss
Melinda Welch
Richard Wells
Eileen & Donald Welsh
Rebecca & Paul Wentworth
Westerly Agway
Betty Wexler
Emily Wharton
Amanda Wheeler
Todd Wheeler
David Whelan
Barbara White
Katherine M. White
Kathy & Mark White
Michael White
Nerina & Kevin Whittaker
Erin & Mark Whittaker
Joan & John Wiles
Anne Willenborg
Dianne Williams
Laura Williams
Willimantic Auto & Truck Supply
Windham Region Chamber of Commerce
Friends of Windham Women & Girls Fund
Kimberly & Steven Wisniewski
Karen & Robert Wolfskehl
Dorothy Wolinski
Julia & Chris Wood
Christine Wood
Alison & Mark Woods
Cheryl & Joseph Woronecki
Loretta Wrobel
Susan & Charles Wyand
Nancy Wyman
XL Group Claims
Constance Young
Maryann Yurek
Martha & David Yurtzey
Ellen Zahl
Cathy & Richard Zall
Richard Zbrozek
Catherine Zeiner
Susan Zimmerman & Claude Pellegrino
Barbara Zirakzadeh
Jill & John Zorn
Maryann & Roger Zotti
David Zuckerbraun
* Deceased

Gifts in Kind
85 Main Restaurant
101 Business Solutions
Anita & Frederic Anderson
Angell House Design/
Laura Moorehead
Bella’s Bistro
The Bulletin
Chase Graphics
Chloe’s Jewelry
The Creative Quill
D.H. Copeland Builders
Dime Bank
Dynamic Alliance
G Seven Catering Company
Generations Family Health Center
Goudreau’s at Nash Garden Center
Jessica Tuesdays
Dr. Erica Kesselman &
Dr. Joseph Botta
Lord Thompson Manor
James and Ellen McGuire
Minuteman Press
Northeast District Department of Health
Northeastern Connecticut Chamber of Commerce
Putnam Farmers CoOp
The Raceway Restaurant and Gold Club
Rational Acoustics LLC
Renee’s Working Girl Catering Service (Renee Berube)
Salmagundi
Sprucedale Gardens Nursery and Greenhouse
Stonebridge Press & Villager Newspapers
Taylor Brooke Winery (Linda & Richard Auger)
Thompson Ecumenical Empowerment Group (TEEG)
Trink-et Shoppe
Verizon Wireless of Putnam
Victoria Station Café
WINY Radio

In Honor of
Richard Astrauckas
Steve Bacon
Carla Befus
Judi & Roger Bunker & Vivian & Paul
Dr. Marguerite Capone
CLAS Dean’s Office Staff
Edward & Edith Gipstein
Robert F. Gorman
Alva Greenberg
Sandy and Stan Hale’s 50th Wedding
Tina Huey
Timothy Krampitz
Dr. James Lombardo
Kris Lynes
Maeryn McDonald
The Morgan’s 60th Wedding Anniversary
Mystic Seaport/Grant Cambridge Trust
Robin Nilsson
Margaret O’Shea
Carrie Sabetta
Julie Szerbinski
Kathleen Smith
Keith Turner
Sherry Turner
Carol Williams
Alison Woods

In Memory of
Janice Lynn Apt
Arnold Avery
Dean Avery
Cecilia Baxter
Robert G. Blanchette
John N. Butler
Cynthia Carano
Paul N. Carpenter
Kemaphoom Ahn Chanawongse
Matthew Chew
John R. Cone
Barbara Czerwinski
Virginia Darrow
Robert E. Davidson
Ann den Tex
Karel den Tex
Robert Desjardins
Patricia K. Drake
William Emberton
Elizabeth & William Foye
John Geissler
Danny Gilman
Charles & Victoria Glassenberg
Judith Glassenberg
Louise Guarnaccia
E. Wesley Hammond
Rachel Harma
Isadore Hendel
Pamela & Linda Herr
Grant B. Hileman
Robert L. Howard, Jr.
Stanley Israelite
Katie Jackson
Miriam Jadovich
Dr. Joan Kadish
Joe Kelly
Adele Klotz
James W. Lathrop
Doris Levinson
Ripley J. Lewis
Judith Vaill Lombardo
Rosalind Mallove
Terry Manning Aleman
Christine C. McGugan
Amanda Melady
Sam Moore
Peg Moran
Sarah Morse
Grace Badger Murphy
Caryn Nesbitt, MD
Terry Pfeil
Larry Pontbriant, Jr.
Ruben Reiser Johnson
Kate Romani
Denise Ruggeri
Janey Schultz
Laura B. Seder
Florence & Raphael Shafner
Matthew Shafner
Escott Smith
Frank Snyder
Hazel Streams
James Trainor
Philip A. Turner
The Turner Family
Tim West
Charles Winans
The Legacy Society

The Legacy Society honors those people who have told us of their plans to leave a legacy through the Community Foundation in the future. Bequests, charitable trusts and gift annuities, retirement plans, life insurance … all of these options make it possible for you to provide for the organizations and causes that matter to you after you have considered family and friends.

We thank the following people who have informed of us of their legacy intentions. If you are not a member of the Legacy Society but have arranged to establish a fund or add to an existing fund, we hope you will join. Please feel free to call us if we can help you in any way.

Pamela Akins & Barry Levinson
Jay Allen
Judith Anderson
Bridget Baird
Anna & Tom Bartunek
Shirley Beal
Laura Berry & Bernard Hulin
Neal & Jane Lassen Bobruff
Jane R. Bredeson
Rhee Brooillard
Harriet B. Brown
Joan Butler
Laurel A. Butler
Beth & Garon Camassar
Maura Casey
Anne & Carl Clement
Nancy & Edwin Costa
Richard & Kathleen Daniele
Anne B. Davis
Otello Desiderato
Mildred E. Devine
Mary A. Doherry
Mrs. C. Francis Driscoll
Bethe & Marcel Dufresne
James F. English, Jr.
Mr. & Mrs. Fred Falkner
Harold Fink & Anita Steendam
Alice Fitzpatrick
Bettye R. Fletcher Comer
Michelle Fontaine-Calkins
Rachel Fortin
Patrick S. Gallagher
Graham H. Gavert
Lois & Robert Geary
Katharine & Richard Gildersleeve
Albert Glassenberg
Andrew J. Grant
Bruce & Lorraine Grey
Roger Gross

Mr. & Mrs. Robert A. Hendel
Mr. & Mrs. Stanley Hendel
Jeanette Hersey
Kathleen & Kerry Hertenstein
Nancy O. Hileman
Janet Hinkle
Muriel R. Hinkle
Gerald Holland
Judith Hyde
Karin Whittemore & Peter Kepple
Mr. & Mrs. James T. Kilroy
Diane Klotz
Mary & John LaMartina
Saren Langmann
Doris Levinson
Steven & Denise Lewis
Kathryn F. Lord
James Lundberg
Mrs. John T. MacDougall
Jill & Richard Mehlm
Eva & Govind Menon
Mr. & Mrs. William W. Miner
Avery & Robert Morgan
Terri & James Muren
Nelly & Bernard Murstein
Paul D. Nunes
Julie A. Olson
Libby Orvedal
Donna & William Pedace
Evelyn Peyton
Richard & Mary Place
Barbara & David Preston
Patricia Proctor
Dyanne & John Rafal
Bety Richards
Ann Louise & Michael Shapiro
Elaine & Michael Shapiro
Jane & Peter Shea
June & Robert Sicilian

Barbara & Bruce Skinner
Dr. & Mrs. Stephen Smith
Ellen & Daniel Spring
Donna & C. William Stamm
Mr. & Mrs. Martin J. Sullivan
June D. Strunk
Joan Szryga Pillar
Ruth Tombari
Eric Treaster
Barbara Tuneski
Alix & Cornelius Van Rees
Sandy & Sidney Van Zandt
Milton J. Walters
Walter C. Watson & Charles Sotir
Edward M. Weyant
Nancy & Blunt White
Shelley & William B. White
Cynthia & George Willauer
Amy Willcox & Del Knight
Carol J. Williams
Catherine Zall

The true meaning of life is to plant trees, under whose shade you do not expect to sit. — Nelson Henderson

We are honored that the following generous community members entrusted us with their legacy gifts through their wills and trusts in 2015:

Estate of Isabelle Atwood (through the Town of Mansfield)
Estate of Barbara Baldwin
Estate of Peter G. Letz
Estate of Doris R. Levinson
Estate of Peg Moran
Estate of Peter T. Serafin
Estate of Marjory and Laurence P. “Jim” Smith
## Financial Report

How does the Community Foundation maximize the financial return on your charitable funds while getting as many dollars as possible out to the causes, nonprofits, and communities you care about?

**We take great care.**

Our investment committee works with our investment manager, Brown Brothers Harriman (www.bbh.com) to preserve and grow our endowment through prudent investment strategies. Our three-pronged asset allocation approach centers on growth, risk reduction and inflation protection. We aim to reduce exposure to market volatility through diversification within risk-managed asset classes.

The Foundation’s individual funds are pooled together and are invested in a well-diversified portfolio with less than 3% exposure to fossil fuel companies and tobacco-related investments. A new investment portfolio aligned with the focus of the Peter Grayson Letz Fund for Animals & the Environment provides an additional option for donor funds to be managed with sensitivity to animal welfare and environmental issues, as well as to tobacco-related investments and fossil fuel companies.

Following general market trends over 2015, the Community Foundation experienced a 2.3% (net of fees) loss on investments. Global markets were generally weak with narrow opportunities, as most asset classes were flat to down. Our six-year annualized rate of return is 7.5% which keeps us in line with our objectives of achieving perpetuity and making annual grant and scholarship awards that keep pace with inflation from the more than 460 funds that charitable people and organizations have established over the Foundation’s 33-year history.

CFECT Investment Performance (net of fees):

<table>
<thead>
<tr>
<th>Year</th>
<th>Return</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>-2.3%</td>
</tr>
<tr>
<td>2014</td>
<td>6.2%</td>
</tr>
<tr>
<td>2013</td>
<td>16.2%</td>
</tr>
<tr>
<td>2012</td>
<td>14.6%</td>
</tr>
<tr>
<td>2011</td>
<td>0.8%</td>
</tr>
<tr>
<td>2010</td>
<td>10.7%</td>
</tr>
</tbody>
</table>

6-yr Annualized Return 7.5%

**Members of the Investment Committee:**

Sam Childs, Chair  
Harry Ferguson  
Nicholas Fortson  
Martha Gibson  
Paul Nunes  
John Pritchard

---

### THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.


<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Investments</td>
<td>$58,550,445</td>
<td>$53,441,286</td>
</tr>
<tr>
<td>Split-interest agreements:</td>
<td>4,022,579</td>
<td>6,109,451</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>457,345</td>
<td>439,419</td>
</tr>
<tr>
<td>Other Assets</td>
<td>232,065</td>
<td>61,538</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$63,262,434</strong></td>
<td><strong>$60,051,694</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and Other Payables</td>
<td>$766,545</td>
<td>$646,148</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td><strong>Unrestricted</strong></td>
<td>58,557,495</td>
</tr>
<tr>
<td></td>
<td><strong>Temporarily restricted</strong></td>
<td>349,275</td>
</tr>
<tr>
<td></td>
<td><strong>Permanently restricted</strong></td>
<td>3,589,119</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$62,495,889</strong></td>
<td><strong>$59,405,546</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE:</strong></td>
<td>$9,395,156</td>
<td>$13,478,944</td>
</tr>
<tr>
<td>Contributions</td>
<td>$10,547,367</td>
<td>$10,354,325</td>
</tr>
<tr>
<td>Investment Gain &amp; Income</td>
<td>(893,401)</td>
<td>2,800,440</td>
</tr>
<tr>
<td>Change in value of trusts &amp; split interest agreements</td>
<td>(258,810)</td>
<td>309,679</td>
</tr>
<tr>
<td>Other Income</td>
<td>—</td>
<td>14,500</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$9,395,156</strong></td>
<td><strong>$13,478,944</strong></td>
</tr>
</tbody>
</table>

| **EXPENSES:** | $6,304,766 | $5,171,680 |
| Grants & Scholarships | $5,018,735 | $4,023,103 |
| Other Grant Expenses | 309,382 | 285,864 |
| General & Administrative | 777,294 | 691,108 |
| Investment Fees | 199,355 | 171,605 |
| **Total Expenses** | **$6,304,766** | **$5,171,680** |

| Increase in net assets Before other losses | $3,090,390 | $8,307,264 |
| Loss on disposal of property | 47 | 141,092 |
| Increase in net assets | 3,090,343 | 8,166,172 |
| Net Assets — Beginning of Year | 59,405,546 | $59,405,546 |

**The Community Foundation’s audit is conducted by Blum Shapiro (www.blumshapiro.com). The complete financial statements with accompanying footnotes and Form 990 are available on our website and for inspection at our offices: www.cfcef.org/AboutUs/FiscalStewardship**
Professional Advisors

Professional advisors often recognize when the Community Foundation is the right match for their clients’ charitable intentions. Historically, over half of the gifts to the Community Foundation have come as bequests or other planned gifts, with the guidance and expertise of professional advisors. We thank the following advisors for their advice and community service.

Alyson Aleman  Paul Cravinho  Lori Harrison  Karen A. McDaniel  Jack Reardon
Robert P. Anderson  James A. Crawford  Shannon Heap  Thomas McGary  Robert Reynolds
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Ellen Brown  Adele Edgerton  Craig R. Koehler  Francis J. Pavetti  June Strunk
John A. Byisko  Frank N. Eppinger  Robert Krusewski  Harvey C. Perry  Peter Stuart
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Pat Cavaliere  Darrell Fox  Jonathan Lane  Susan Pochal  Deborah Tedford
Jean Ceddia  Michael R. Garvey  Thomas Londregan  Patrick Poeschl  R. James Thevenet
James A. Chambers II  Simone Gladstone  Rogean B. Makowski  Ted Potter  Robert Tobin
Joseph A. Cipparone  Mathew Greene  Terence Malagha  Rita Provatas  Paul Vaida
Kevin W. Conway  Ellin Grener  Moira Bessette Martin  Teresa Prue  Lyn Gammill Walker
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